



A GOLDEN OPPORTUNITY

CORPORATE PRESENTATION

Q1 2025

TSX-V: LAB

FNR: 2N6

OTCQB: NKOSF

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The technical content of this presentation has been prepared by Roger Moss, Ph.D., P.Geo. the company's qualified person.

WHY LABRADOR GOLD?

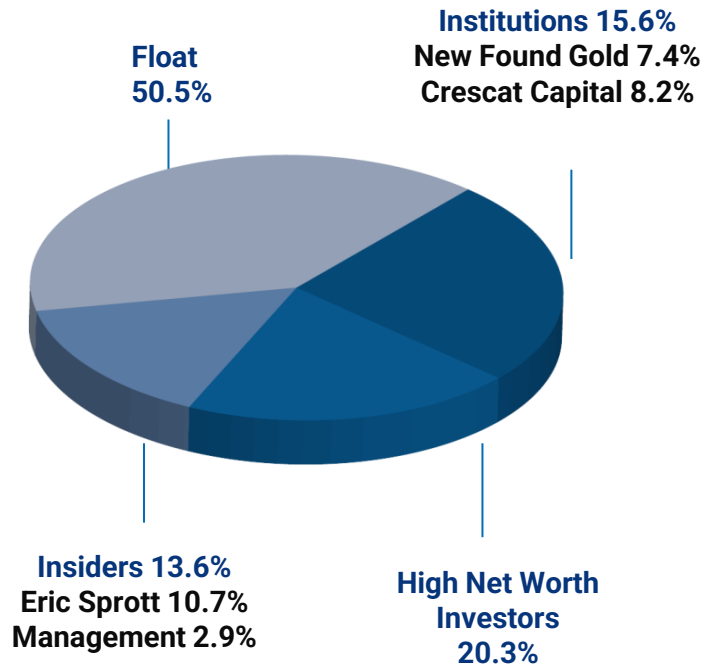
- 100% owned district scale Hopedale project with numerous significant gold and critical metals occurrences
- Politically stable jurisdiction supportive of mineral exploration
- Experienced exploration team with success in finding and advancing gold deposits
- Strong support from long-term shareholders including ~30% from quality institutions and insiders



- Approximately \$19M cash and marketable securities as at February 7, 2025

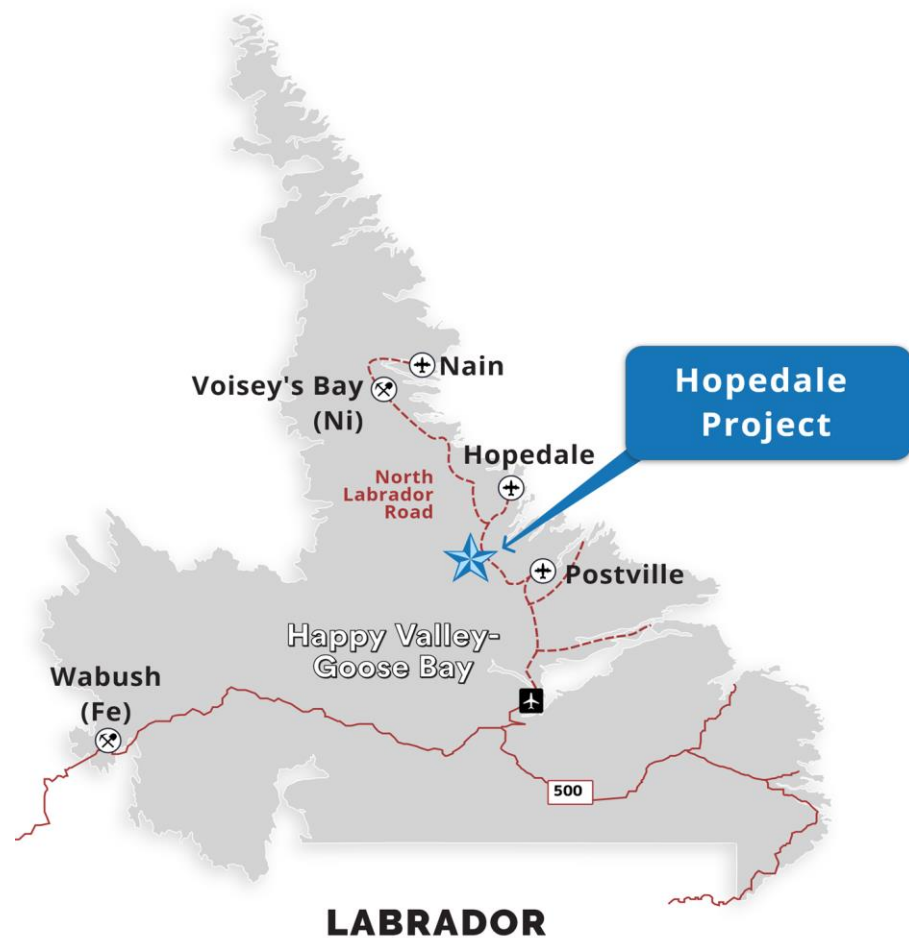
SHARE STRUCTURE

Ticker(s)	TSX-V: LAB FSE: 2N6 OTCQB: NKOSF
Share Price – February 6	C\$0.065
Issued and Outstanding Shares	170.0M
Options	8.4M
Fully Diluted	178.4M
Market Capitalization	~\$11.05 million
Cash and Marketable Securities	~\$19 million
Insider Ownership	13.5%
Eric Sprott	10.7%
Management	2.9%



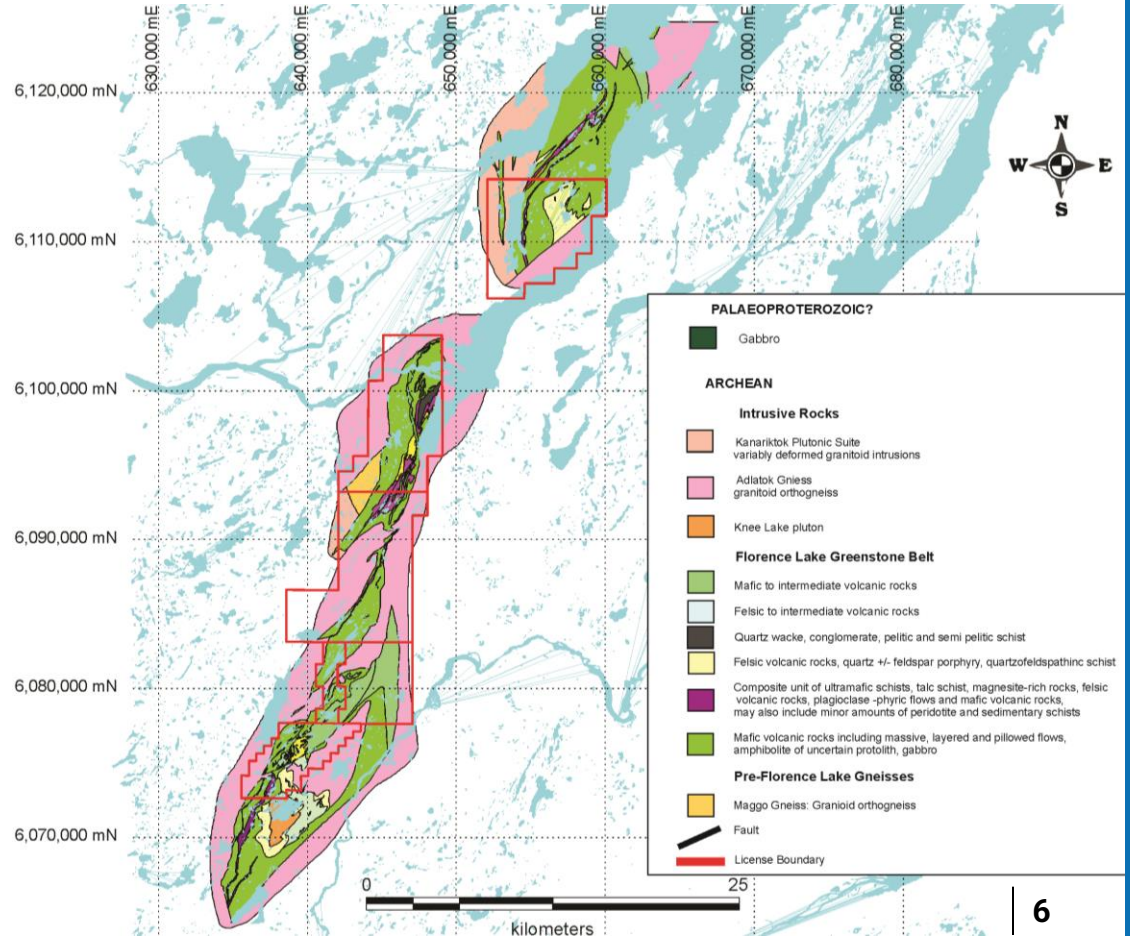
HOPEDALE PROJECT

- 100% owned district scale property - covers most of Florence Lake greenstone belt
- 5 years of exploration has outlined multiple trends of precious & base metal targets including 12 significant occurrences
- East end of property on Ugjuktok Bay tidewater 30km southwest of Hopedale Community
- Daily air service from Happy Valley-Goose Bay to Hopedale Community



FLORENCE LAKE GREENSTONE BELT

- Six licenses (785 claims) cover 43 kilometres of the Florence Lake Greenstone Belt
- Significantly underexplored district compared to greenstone belts elsewhere
- Potential for copper, nickel and zinc in addition to gold
- Greenstone Belts worldwide known to be prolific hosts of gold





GREENSTONE HOSTED GOLD CAMPS

Comparison of footprint of major Greenstone Hosted Gold Camps of Ontario and the Florence Lake Greenstone Belt (80% controlled by Labrador Gold Corp.)



T
70Moz



RL
27Moz



KL
25Moz



LL
14.5Moz



FL
?Moz

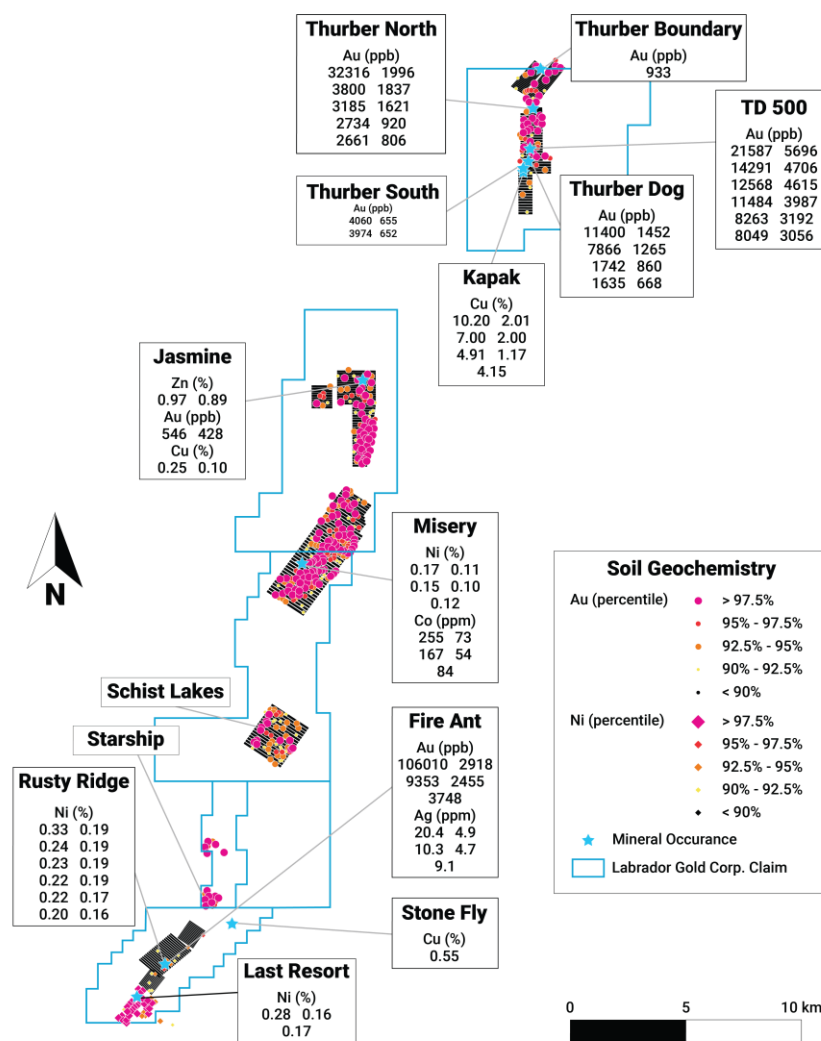
60km

T Timmins; RL Red Lake; KL Kirkland Lake, LL Larder Lake

Sources: Poulson, H. 2012; Durocher, 1983; Ermanovics, 1993.

Twelve significant occurrences now identified on the Hopedale project reflecting multiple mineralization styles including:

- Orogenic gold – Five occurrences on Thurber License extending over 3 kilometres + Fire Ant occurrence at Rusty Ridge
- Magmatic Ni sulphide – **Rusty Ridge, Misery & Last Resort**
- Copper-silver vein - **Kapaak**
- Zn-rich volcanogenic massive sulphide - **Jasmine**



NORTHERN 'THURBER' LICENSE

3km strike length of gold mineralization in rock and soil with 1.5km expansion potential

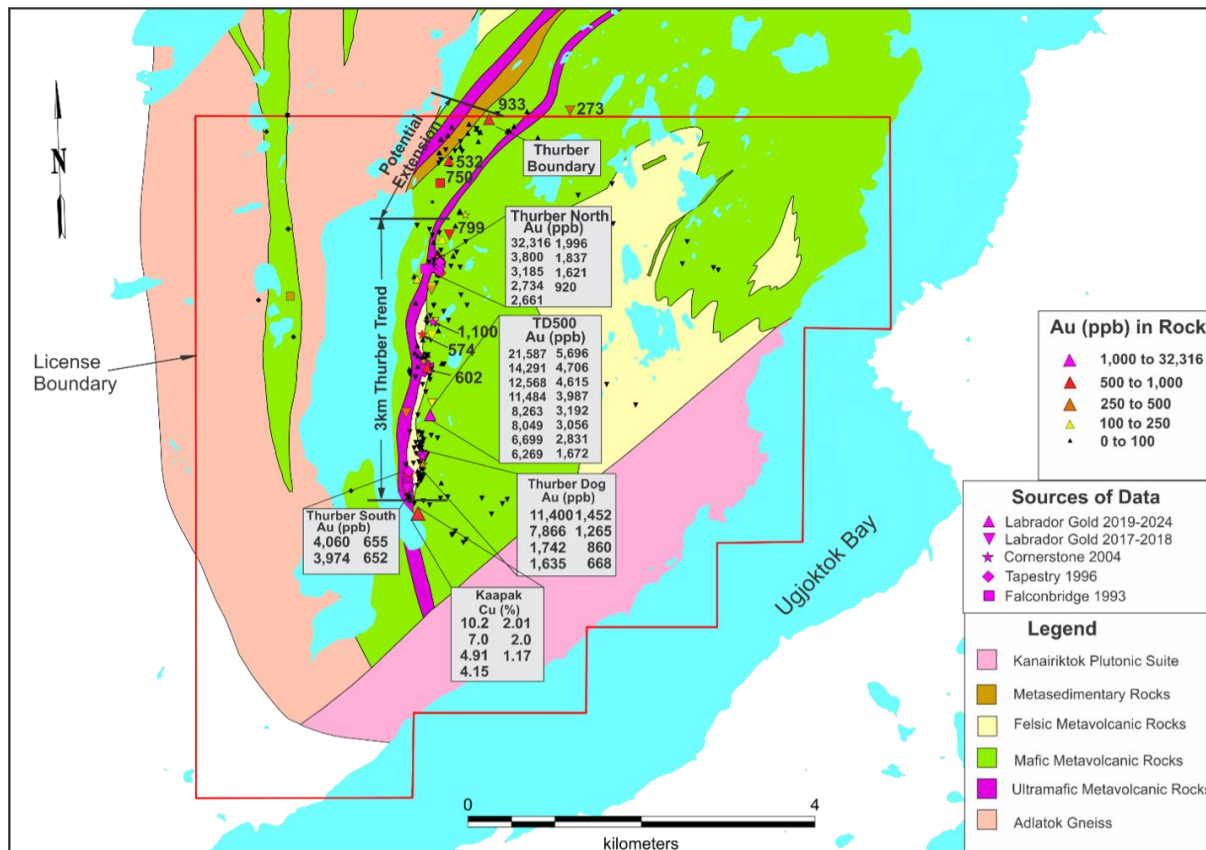
4 significant gold occurrences

- Thurber North up to 32 g/t Au
- TD500 up to 21.59 g/t Au
- Thurber Dog up to 11.4 g/t Au
- Thurber South up to 4.1 g/t Au

Significant copper- silver occurrence at Kapaak

- Up to 10.2% Cu
- Up to 9.2 g/t Ag

Similar rock types and style of alteration as Kirkland Lake - Larder Lake Gold camps in the Abitibi Greenstone Belt



STRATEGIC FOCUS

- Take advantage of balance sheet and current gold price to acquire significant gold deposit
- Target >1 million oz with expansion potential
- Canada Location
- Following acquisition
 - drilling to expand resource
 - updated resource estimate
 - Preliminary Economic Analysis
 - Continued drilling, metallurgy, geotechnical and environmental studies
 - Prefeasibility
- Timeline 3 years

KEY TAKEAWAYS

- 100% owned district scale Hopedale Project hosts twelve significant occurrences found over the past five years
 - Seven gold occurrences, three nickel occurrences, one copper occurrence and one zinc occurrence
- Significant potential for further discovery
 - 3km gold rich Thurber Trend with five significant gold occurrences
 - Anomalous nickel in soil over a total of 2.1km at Rusty Ridge and Last Resort with significant values in grab samples
- Strategic focus: acquire >1Moz Au project, Increase resource and progress through Pre-Feasibility study in ~ 3 year timeline
- With approximately \$19 million cash and marketable securities LabGold is well positioned to execute on its strategy of advancing current assets and acquiring an advanced stage Au Project



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Newfoundland and Labrador Ministry of Natural Resources' Junior Exploration Assistance (JEA) Program and the Atlantic Canada Opportunities Agency's Critical Minerals Assistance for its financial support for exploration of the Hopedale property.





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