



A DISTRICT-SCALE GOLD/CRITICAL METALS OPPORTUNITY

Corporate Presentation
July 2024

TSX-V: LAB

FNR: 2N6

OTCQX: NKOSF

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The technical content of this presentation has been prepared by Roger Moss, Ph.D., P.Geol. the company's qualified person.

WHY LABRADOR GOLD?

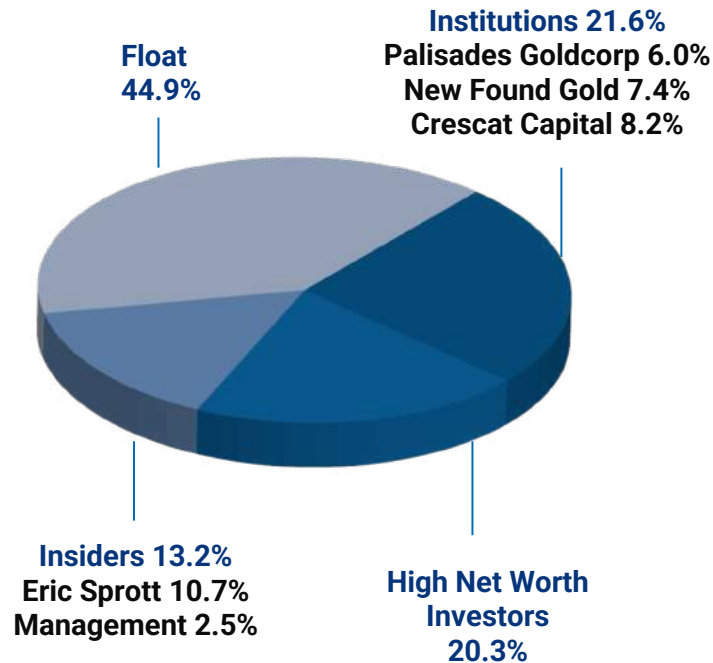
- District scale Hopedale project with gold and critical metals potential
- Politically stable jurisdiction supportive of mineral exploration
- Experienced exploration team with success in finding and advancing gold deposits
- Strong support from long-term shareholders including ~40% from quality institutions and insiders



- Approximately \$6.4M cash, no debt. Entered into an agreement with Newfound Gold ("NFG") for the sale of Kingsway for \$20M in NFG common shares

SHARE STRUCTURE

Ticker(s)	TSX-V: LAB FSE: 2N6 OTC: NKOSF
Share Price – July 5th	C\$0.095
Market Capitalization	~C\$17 million
Issued and Outstanding Shares	170.0M
Options	7.3M
Fully Diluted	177.3M
Cash	~C\$6.4M
Insider Ownership	13.2%
Eric Sprott	10.7%
Management	2.5%



HOPEDALE PROJECT

- District Scale - Covers most of Florence Lake greenstone belt
- 5 years of exploration has outlined multiple trends of precious & base metal targets
- East end of property on tidewater 30km southwest of Hopedale Community
- Daily air service from Happy Valley-Goose Bay to Hopedale Community



EXPLORATION AT HOPEDALE

Initial reconnaissance soil and lake sediment sampling



2017

Follow up soil sampling, mapping and prospecting. Outlined a 3km trend of anomalous gold in rock and soil



2018

Discovery of TD 500



2019

High grade gold identified at TD500 and copper at Kapaak



2022

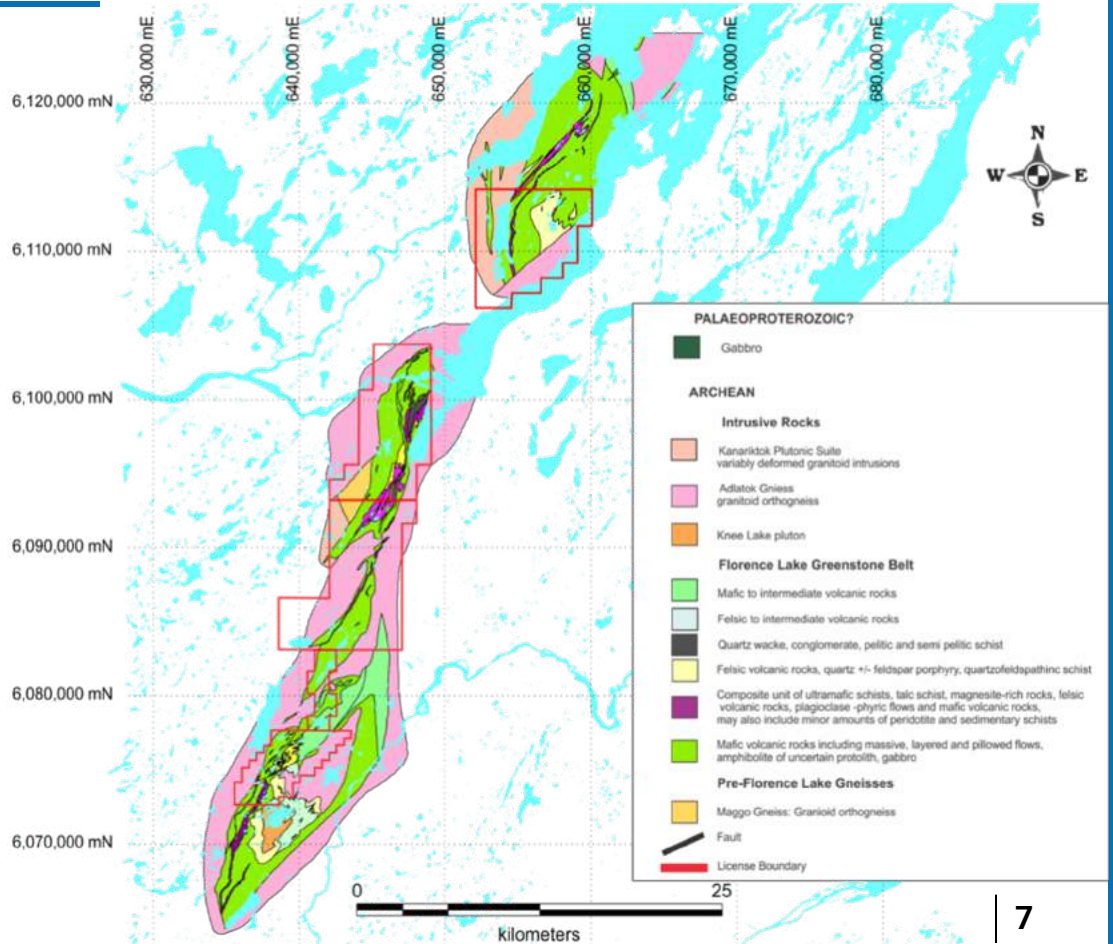
High Grade gold at Fire Ant, significant anomalous trends of Ni in rock and soil at Rusty Ridge and Last Resort



2023

FLORENCE LAKE GREENSTONE BELT

- Five licenses (785 claims) cover 43 kilometres of the Florence Lake Greenstone Belt
- Underexplored District
- Potential for copper, nickel and zinc in addition to gold
- Greenstone Belts worldwide known to be prolific hosts of gold



Comparison of footprint of major Greenstone Hosted Gold Camps of Ontario and the Florence Lake Greenstone Belt (80% controlled by Labrador Gold Corp.)



T
70Moz



RL
27Moz



KL
25Moz



LL
14.5Moz



FL
?Moz



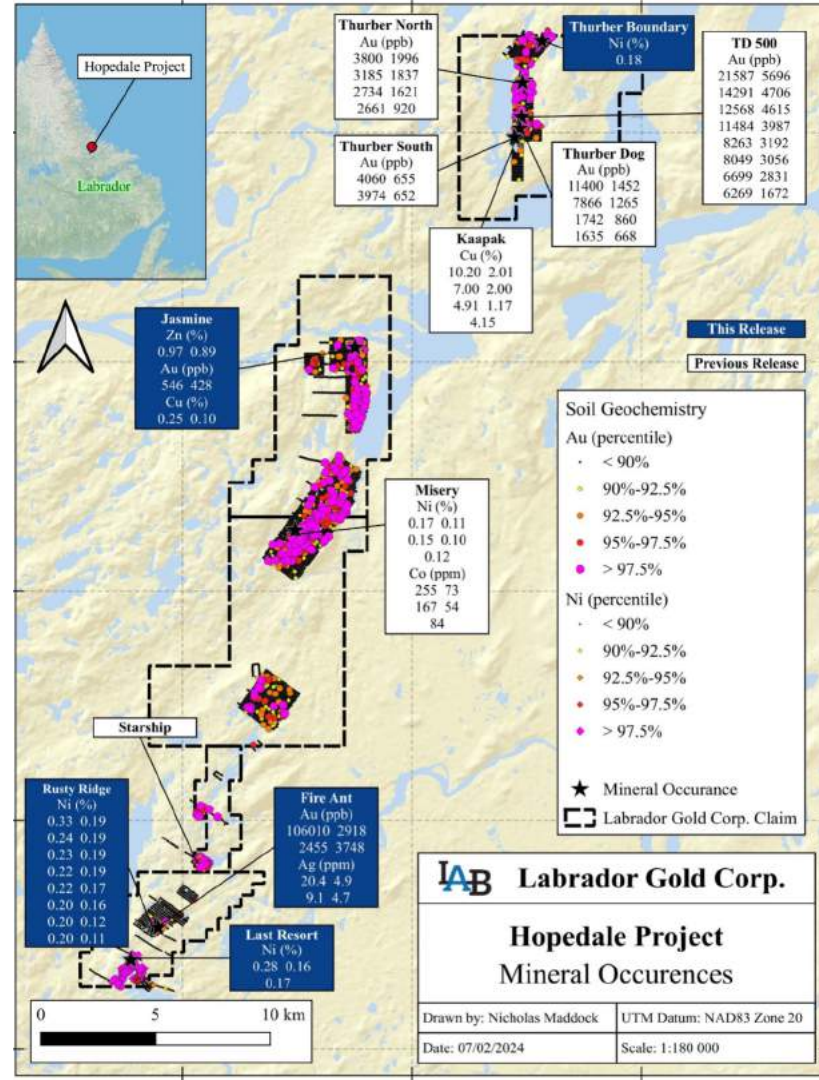
GREENSTONE HOSTED GOLD CAMPS



HOPEDALE PROJECT

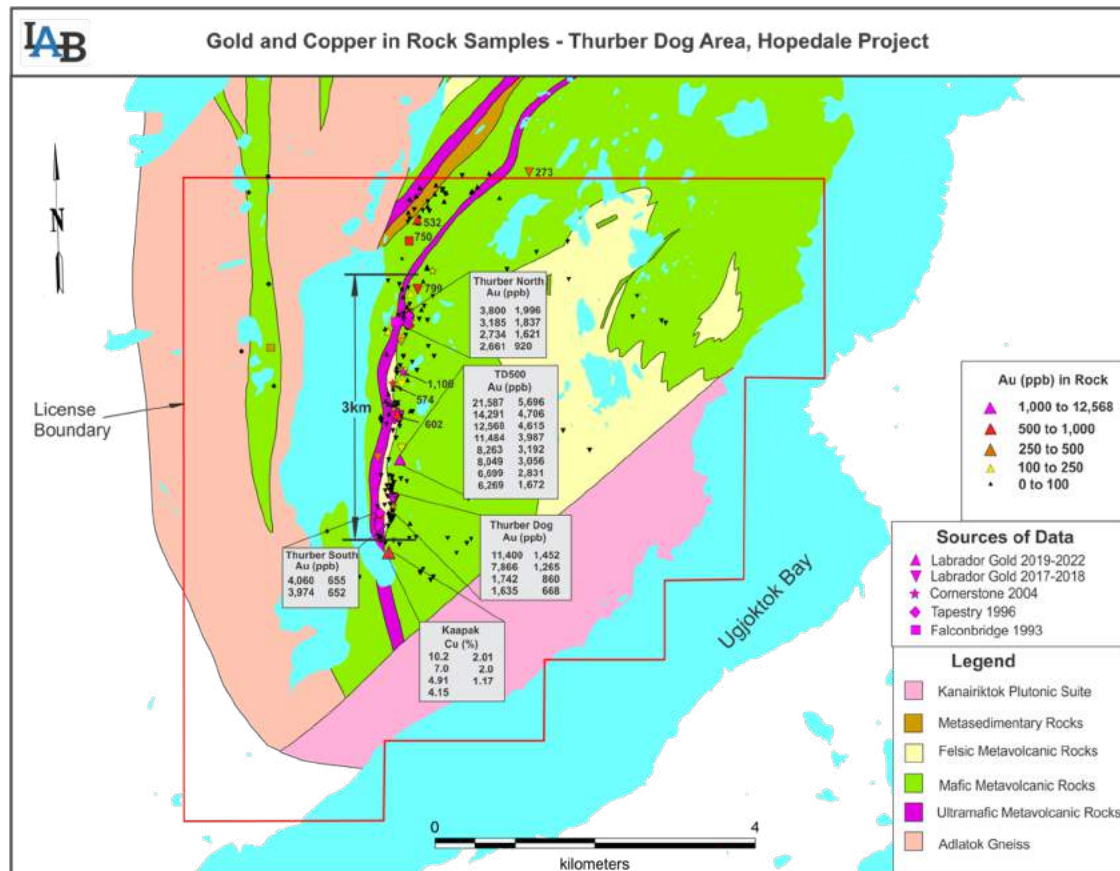
Ten significant mineral occurrences identified on the Hopedale project to date reflecting multiple mineralization styles including:

- Orogenic gold – Four occurrences on Thurber License + Fire Ant at Rusty Ridge
- Magmatic Ni sulphide – **Rusty Ridge, Misery & Last Resort**
- Copper-silver vein - **Kapaak**
- Zn-rich volcanogenic massive sulphide - **Jasmine**



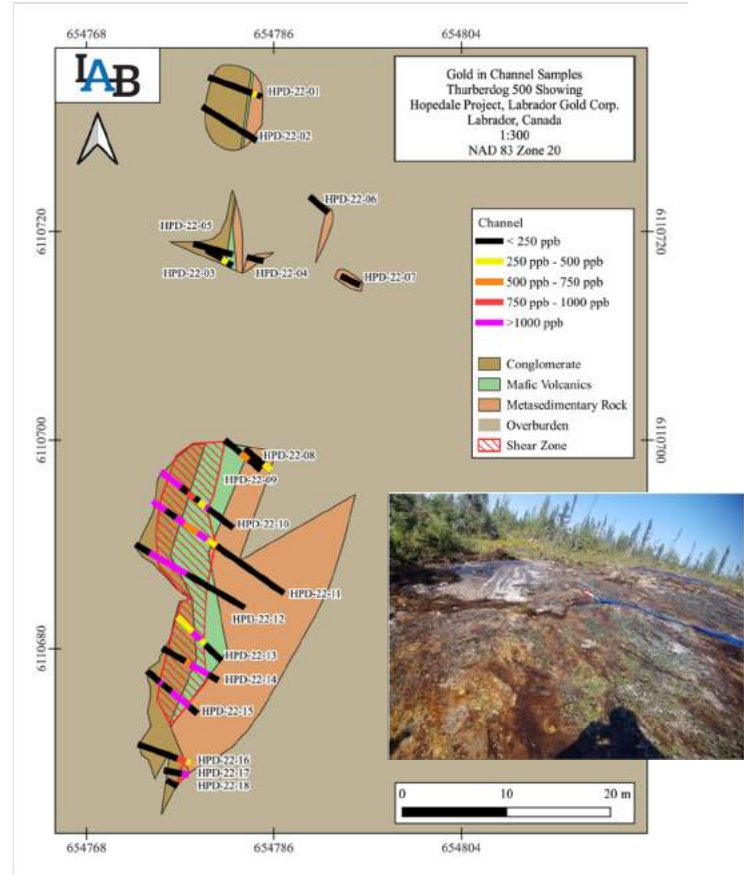
NORTHERN 'THURBER' LICENSE

- 3km long strike length of gold mineralization in rock and soil
- 4 significant gold occurrences
 - Thurber North up to 3.8 g/t Au
 - TD500 up to 21.59 g/t Au
 - Thurber Dog up to 11.4 g/t Au
 - Thurber South up to 4.1 g/t Au
- Significant copper- silver occurrence at Kapaak
 - 1.08 to 10.2% Cu
 - 0.2 to 9.2 g/t Ag



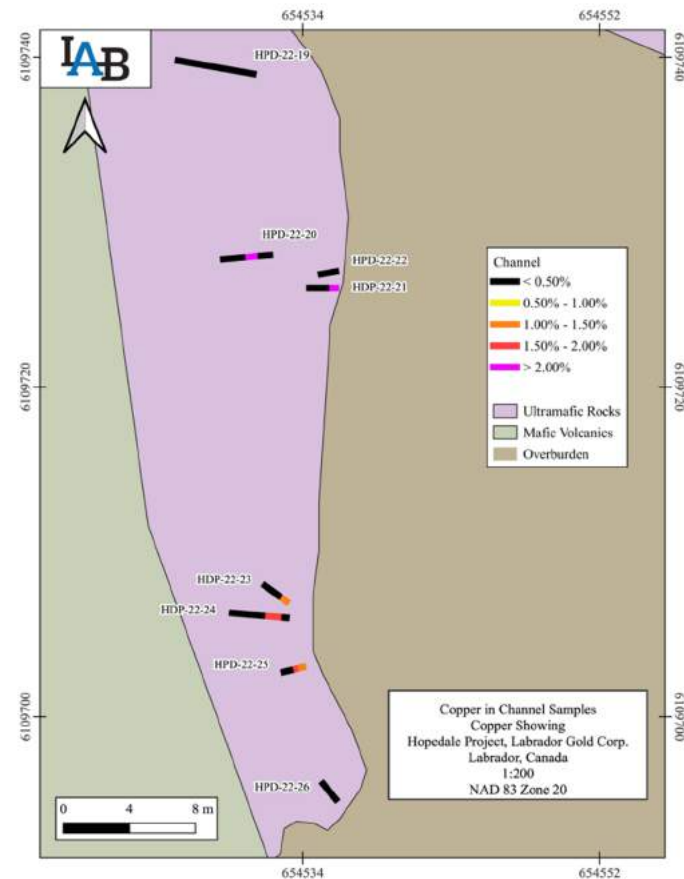
TD 500 CHANNEL SAMPLING

Channel ID	from (m)	to (m)	width (m)	Au(g/t)
HPD-22-10	3.03	8.2	5.17	2.91
including	6.37	8.2	1.83	7.21
HPD-22-11	7.92	14.8	6.88	2.35
including	8.96	10.08	1.12	3.42
and	11.73	12.65	0.92	4.1
and	13.87	14.8	0.93	7.56
HPD-22-12	6.5	11.54	5.04	4.23
including	6.6	9.9	3.3	6.08
including	7.87	8.95	1.08	7.74
HPD-22-13	2.86	3.94	1.08	1.49
HPD-22-14	1.05	3.12	2.07	2.93
HPD-22-15	1.02	5.72	4.7	1.59
including	1.02	3.25	2.23	3.05
including	2.01	3.25	1.24	4.21
HPD-22-17	0	0.65	0.65	8.14



KAPAAK CHANNEL SAMPLING

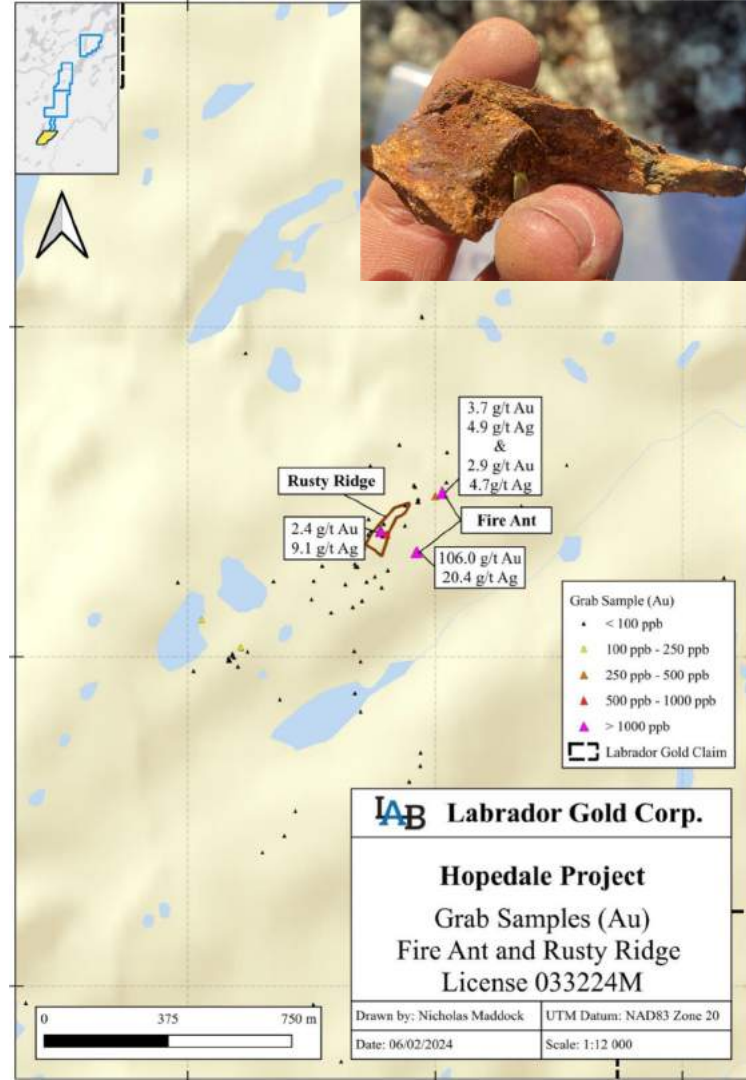
Channel ID	from (m)	to (m)	width (m)	Cu (%)
HPD-22-20	0.94	1.70	0.76	3.31
HPD-22-21	0.00	0.60	0.60	2.40
HPD-22-23	0.00	0.60	0.60	1.08
HPD-22-24	0.00	1.50	1.50	1.09
including	0.50	1.50	1.00	1.55
HPD-22-25	0.00	1.19	1.19	1.14
including	0.00	0.81	0.81	1.48
and	0.48	0.81	0.33	1.59



FIRE ANT GOLD OCCURRENCE

High-grade gold up to 106g/t with 20.4g/t Ag in rock grab samples

- Newly discovered mineralization hosted by gossanous felsic volcanic rocks close to contact with ultramafic volcanic rocks.
- Target traced over a strike length of approximately 200 metres.

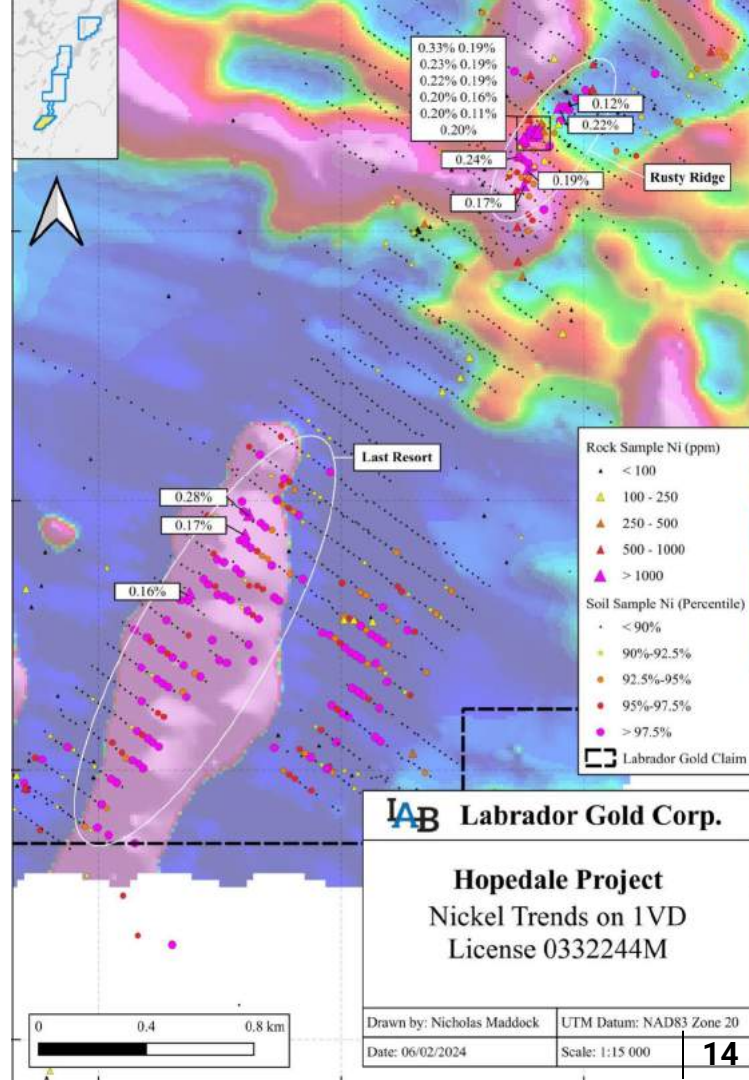


RUSTY RIDGE & LAST RESORT

Anomalous Ni area at Rusty Ridge extended to 550m

- 14 grab samples of rock assayed over 0.1% Ni and included values up to 0.28% Ni with nickel values in soil up to 2,271ppm (0.23%)

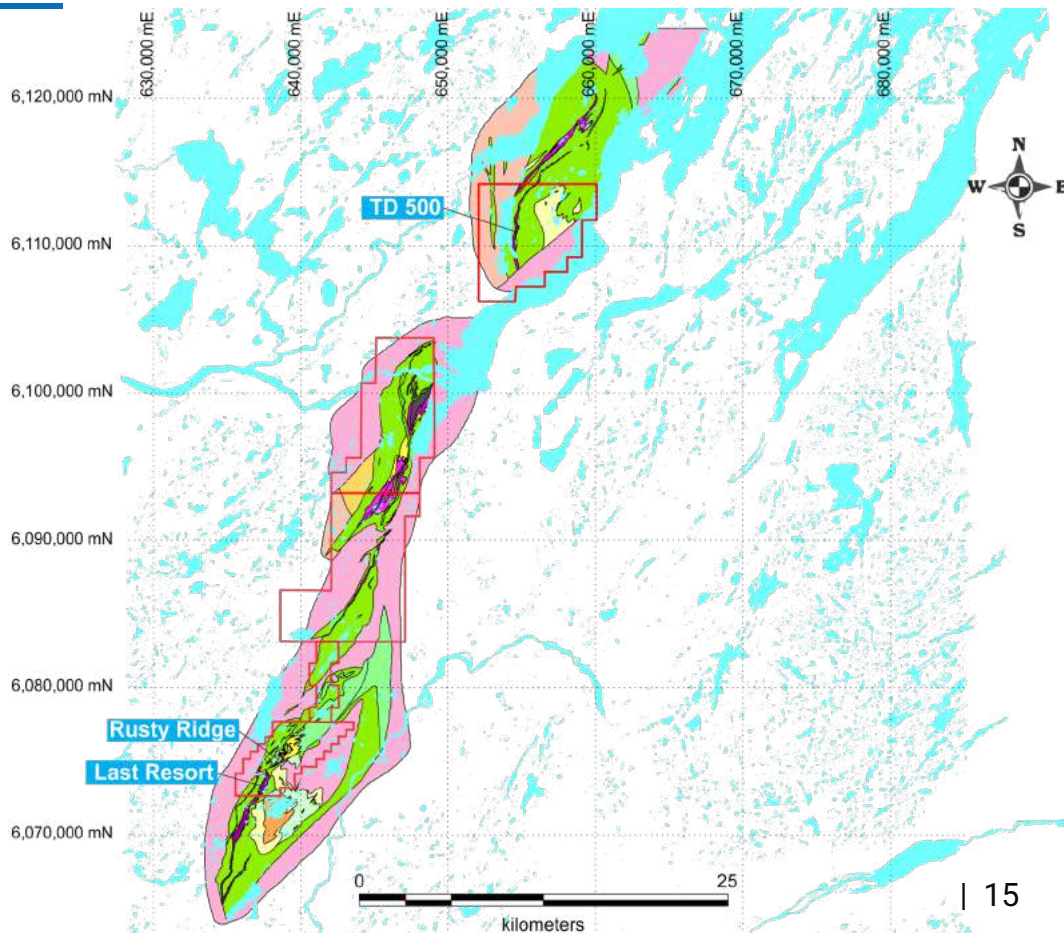
Last Resort shows anomalous nickel in soil and rock samples over a 1.6km strike length coincident with a **significant magnetic high**





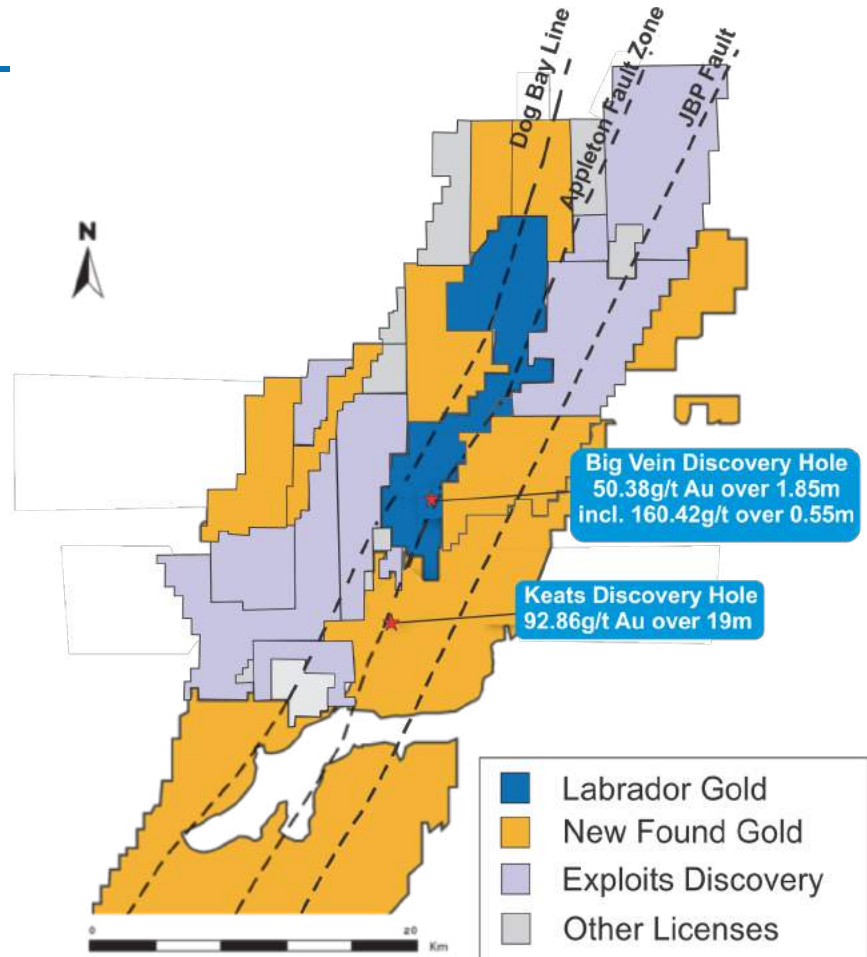
PLANNED WORK

- Reinterpretation of geophysics at Rusty Ridge, Last Resort and TD 500
- Prospecting and mapping at Rusty Ridge, Last Resort and TD 500
- Ground electromagnetic survey over Rusty Ridge, Misery and Jasmine to define targets for drilling



KINGSWAY PROJECT

- In April 2024, LabGold entered into a purchase agreement with New Found Gold Corp (“NFG”), whereby NFG will acquire a 100% interest in the Kingsway Project in exchange for \$20,000,000 CAD in NFG Common Shares
- The transaction is expected to close on July 9th, 2024



KEY TAKEAWAYS

- District scale Hopedale Project continues to show excellent potential for gold and critical metals nickel and copper
- Ten occurrences found over the past five years
 - Five gold occurrences, three nickel occurrences, one copper occurrence and one zinc occurrence
- Significant potential for further discovery
 - 3km gold rich trend with four gold occurrences
 - Anomalous nickel in soil over a total of 2.1km at Rusty Ridge and Last
 - Resort with significant values in grab samples
- Approximately \$6.4 million cash on hand with \$20M CAD in common shares of Newfound Gold due on July 9th

ACKNOWLEDGEMENTS

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