



Corporate Presentation

Fall 2021

TSX-V: LAB FNR: 2N6

OTCQX: NKOSF

Disclaimer

Statements contained in this presentation that are not historical facts may be forward-looking statements within the meaning of the US Private Securities Litigation Reform Act of 1995 and forward looking information under similar Canadian legislation (collectively, "Forward Looking Information"). Forward Looking Information includes, but is not limited to, statements regarding the Company's strategic plans, property search and evaluation plans, estimated levels of mineral reserves, mineral resources and expenditures, success of exploration activities, and acquisition targets and commitments. Forward Looking Information is based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. In certain cases, Forward Looking Information may be identified by such terms as "anticipates", "believes", "could", "estimates", "expects", "may", "shall", "will", or "would", and is based on certain factors and assumptions regarding, among other things, the estimation of mineral resources, the realization of resource estimates, the timing and amount of future exploration and development expenditures, the availability of necessary financing and materials to continue to explore and develop properties, the receipt of necessary regulatory approvals, and assumptions with respect to currency fluctuations, environmental risks, title disputes or claims, and other similar matters. While the Company considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect. Forward Looking Information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the Forward Looking Information. Such factors include risks inherent in the exploration and development of mineral deposits, risks relating to variations in mineral resources, grade or recovery rates resulting from current exploration and development activities, risks relating to changes in metal prices and the worldwide demand for and supply of metals, risks related to increased competition in the mining industry generally, risks related to current global financial conditions, uncertainties inherent in the estimation of mineral resources, access and supply risks, reliance on key personnel, operational risks inherent in the conduct of mining activities, risk of delays or increased costs during the development process and relating to the acquisition of licenses and permits, regulatory risks, risks related to disputes concerning property titles and interest, and environmental risks. This list is not exhaustive of the factors that may affect any of the Company's Forward Looking Information. These and other factors should be considered carefully and readers should not place undue reliance on the Company's Forward Looking Information. The Company does not undertake to update any Forward Looking Information or statements that may be made from time to time by the Company or on its behalf, except in accordance with applicable securities laws.

The technical content of this presentation has been prepared by Roger Moss, Ph.D., P.Geo. the company's qualified person.

Labrador Gold – A Golden Opportunity

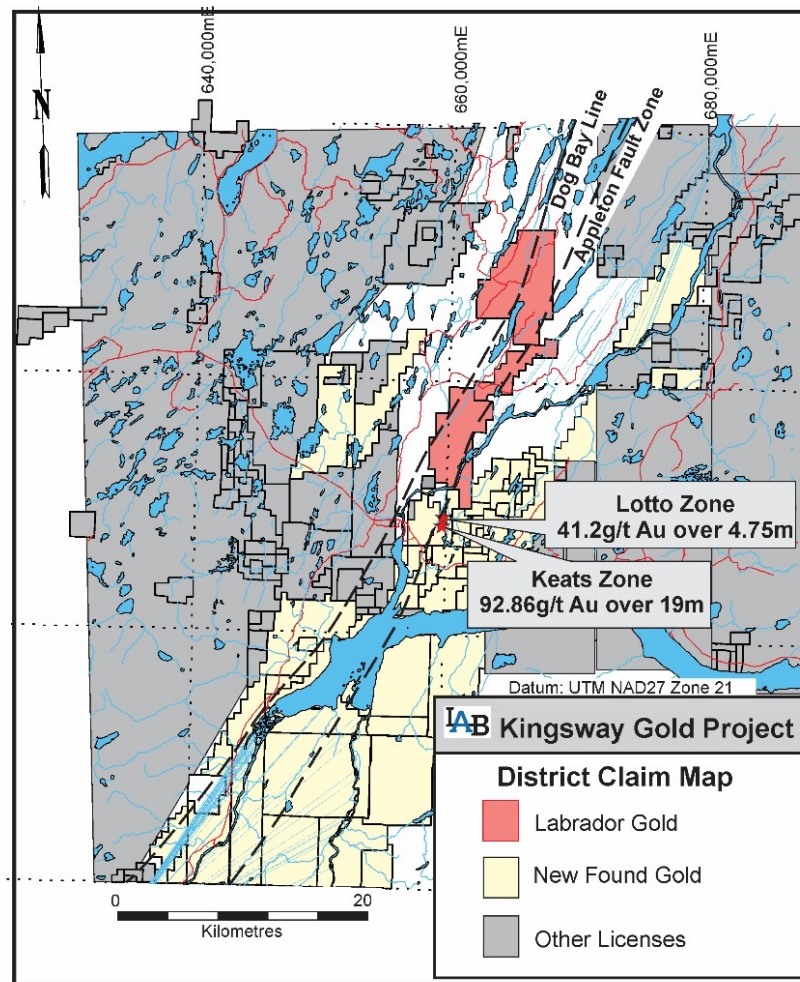
- Flagship Kingsway gold project located in the Gander Gold District
- Politically stable jurisdiction supportive of mineral exploration
- Experienced exploration team with success in finding and advancing gold deposits (>17Moz)
- **Strong cash position** – C\$34M (no debt)
- Ongoing 50,000m drill program along the Appleton Fault Zone



Our Flagship Project

Kingsway Property

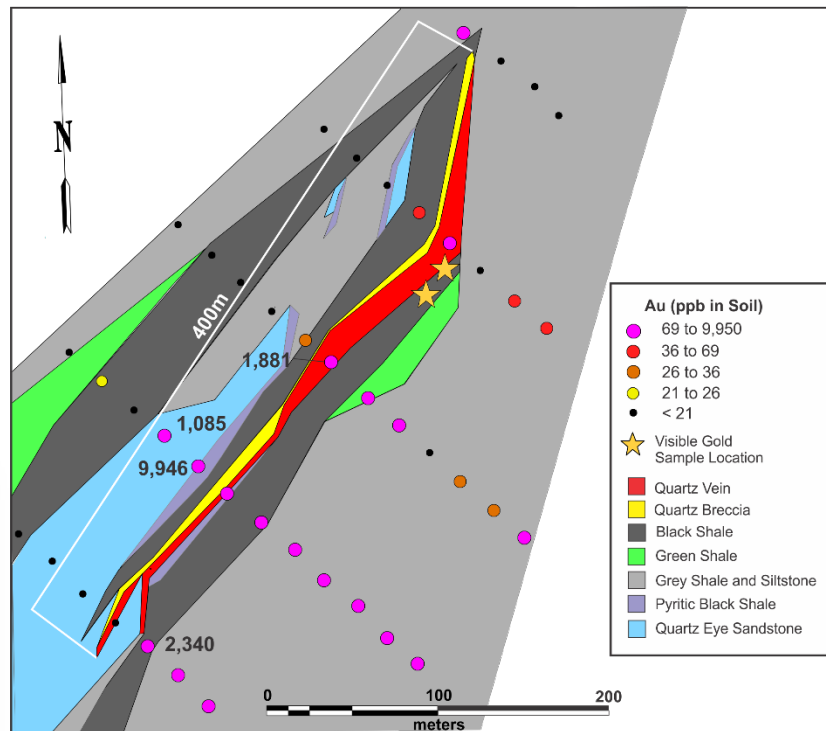
- Consists of three Licenses covering 77 square kilometers
- Claim blocks cover approximately 22 kilometres of strike length of two crustal scale faults, the Dog Bay Line and the Appleton Fault zone
- Excellent infrastructure - 18km from Gander, road accessible, nearby electricity and plentiful water
- **Two high-grade epizonal gold discoveries made along the Appleton Fault in the last year**



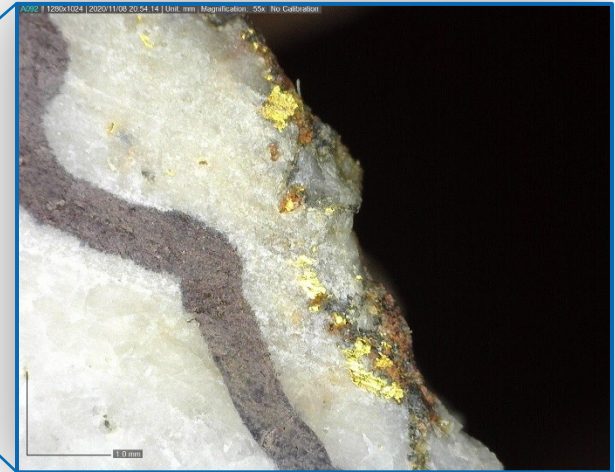
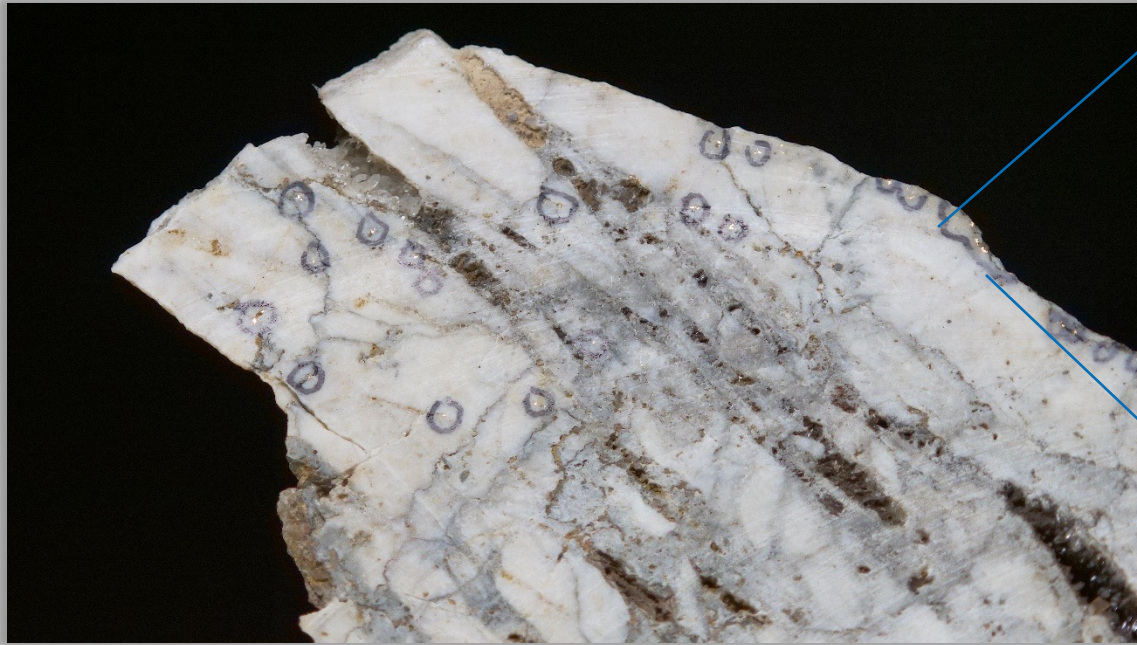
Kingsway – Big Vein Discovery

- Five occurrences of visible gold found in quartz vein
- Up to 9,946 ppb gold in soil samples over 300m along strike to southwest (up ice) of visible gold occurrences
- Quartz vein (Big Vein) traced over 400m at surface
- Big Vein occurs within a larger northeast-southwest trending quartz vein corridor adjacent to the Appleton Fault Zone

**Big Vein
Discovery Outcrop**

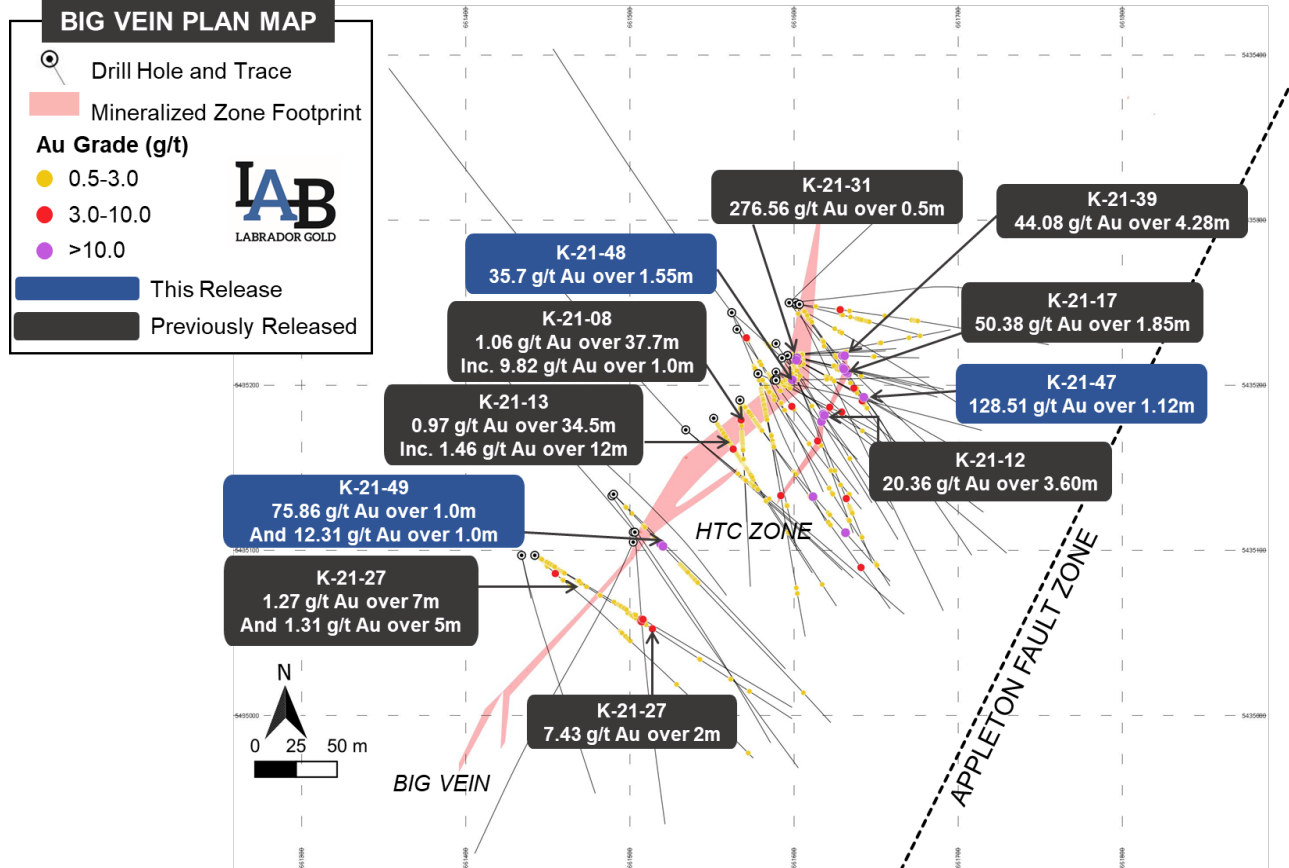


Kingsway – Visible Gold Discovery



Assayed 1,065 g/t Au
Many characteristics of epizonal
style gold mineralization

Kingsway – Drilling Plan View View Map



Initial Drill Results

**Visible gold grains found in drill holes
at both Big Vein and HTC Zones**

Assay highlights include:

- **44.08g/t Au over 4.28m** (shown in images to the right)
- **128.51 g/t Au over 1.12m**
- **20.6g/t Au over 3.6m**
- **50.38g/t Au over 1.85m**
- **276.56 g/t Au over 0.5m**



Kingsway – Golden Glove Discovery

- **NEW VISIBLE GOLD OCCURENCE DISCOVERED** (September 2021) 3.5km southwest of Big Vein
- Rock chip assays of **338.08 g/t Au, 194.28 g/t, 193.69 g/t and 83.61 g/t Au**
- confirms the presence of high-grade epizonal gold in a second location on the Kingsway property

Sample #	Sample Type	Sample Type		Au (g/t)
709307	outcrop	float	Quartz vein	2.16
709253	outcrop	Grab*	Quartz vein with visible gold	338.08
709252	outcrop	Grab	Quartz vein with visible gold	194.28
709251	outcrop	Grab	Quartz vein with visible gold	193.69
709010	Outcrop	Grab	Quartz vein with py, apy and cpy	6.34
709009	Outcrop	Grab	Quartz vein with py, apy and cpy	83.61
555963	Outcrop	Grab	Quartz Vein with py	2.99

*Note that grab samples are select samples and are not necessarily representative of gold mineralization found on the property.

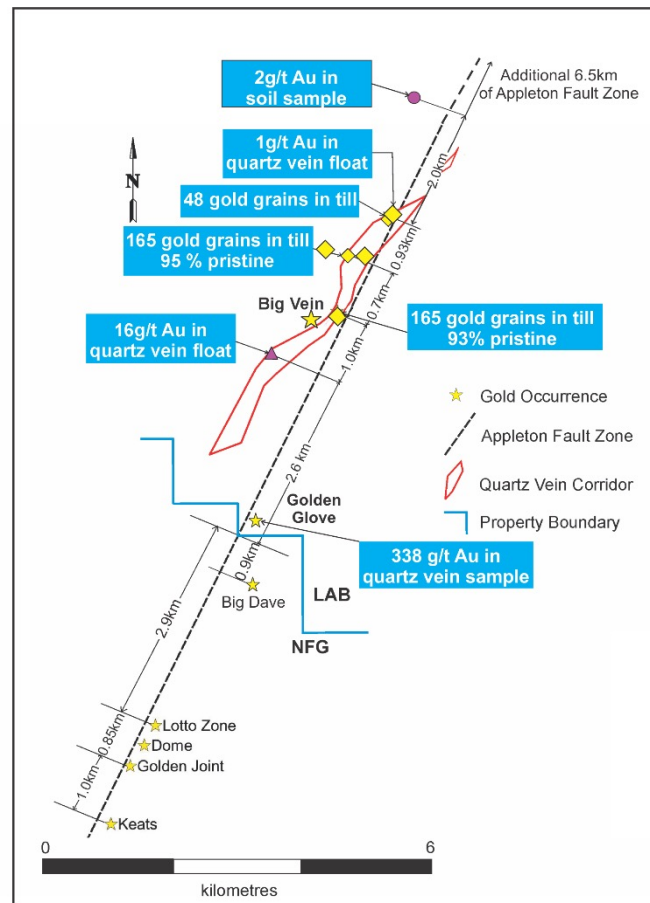


Golden Glove – Big Vein 2.0?

Golden Glove - Grab	Big Vein - Grab	Big Vein - Drill
Au (g/t)	Au (g/t)	Au (g/t)
338	1,065	276 g/t over 0.5m
194	185	160 g/t over 0.55m
194	66	128 g/t over 1.12m
84	38	96 g/t over 1.03m

Appleton Fault – String of Pearls

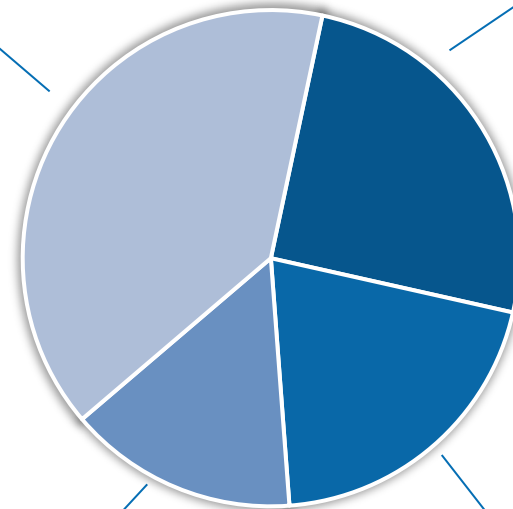
- Numerous high-grade epizonal gold occurrences, including Big Vein and Golden Glove, occur along the northeast – southwest trending Appleton Fault Zone
- Systematic exploration has developed many gold anomalies along the 12km length of the Fault northeast of Golden Glove
- Labrador Gold continues to aggressively explore the corridor to define targets for future drilling



Share Structure

Ticker(s)	TSX-V: LAB FSE: 2N6 OTC: NKOSF
Share Price – September 21, 2021	\$1.04
Market Capitalization	~\$159 million
Issued and Outstanding Shares	152.8M
Warrants	41.1M
Options	7.8M
Fully Diluted	201.7M
Cash	~\$34M
Insider Ownership:	13.9%
Eric Sprott	12.4%
Management	2.6%

Float
41.3%



Institutions
23.4%

Palisades Goldcorp 9.2%
New Found Gold 8.3%
Crescat Capital 5.9%

**High Net
Worth
Investors**
20.3%

Insiders
15.0%

Acknowledgements

Newfoundland and Labrador Ministry of Natural Resources'
Junior Exploration Assistance (JEA) Program for its financial
support for exploration of the Kingsway property.


Contact Us

Roger Moss, President and CEO

Phone: +1-416-704-8291

E-mail: rmoss@labradorgold.com

Website: www.labradorgold.com

 @LabGoldCorp

