



Corporate Presentation

JUNE 2021

**TSX-V: LAB FNR: 2N6
OTCQX: NKOSF**

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The technical content of this presentation has been prepared by Roger Moss, Ph.D., P.Geol. the company's qualified person.

Labrador Gold – A Golden Opportunity

- Flagship Kingsway gold project located in the Gander Gold District
- Two Labrador projects with potential for discovery of new gold district(s)
- Experienced exploration team with success in finding and advancing gold deposits (>17Moz)
- **Strong cash position** – C\$35M (no debt)
- Politically stable jurisdiction supportive of mineral exploration



Exploration Management

Roger Moss, Ph.D., P.Geo

President & CEO

- Professional geologist with 20 years international experience in copper and gold exploration.
- Instrumental in discovery of the multi-million ounce Navachab gold deposit in Namibia.
- 16 years in senior management roles with junior companies.
- Adjunct Professor in Lassonde Mineral Engineering Program.

Shawn Ryan

Technical Advisor

- 20 years of gold exploration experience including discovery of 7.5M ounces Au in three deposits.
- Recipient of the 1998 Yukon Chamber of Mines Prospector of the Year Award, 2010 Spud Huestis Award, and 2011 PDAC Prospector of the Year Award.
- Founder & Technical Advisor of GroundTruth Exploration, developer of innovative exploration techniques (e.g. Drones to Drill) with significant experience in northern Canada.

Matt Lapointe, P.Geo

VP Exploration

- 15 years of greenfield and brownfield precious metal exploration throughout Canada and internationally.
- Most recently Chief Geologist for TMAC Resources where he developed exploration strategy and managed regional exploration of the 1,600 km² Hope Bay Project in Nunavut.
- Brownfield targeting at the active Doris gold mine and two advanced stage gold deposits.

Quinton Hennigh, Ph.D., P.Geo

Technical Advisor

- 25 years of exploration experience, mainly gold related.
- Early in his career, he explored for major mining firms including Homestake Mining Company, Newcrest Mining Ltd and Newmont Mining Corporation.
- Joined the junior mining sector in 2007 and has been involved with a number of Canadian listed gold companies including Gold Canyon Resources where he led exploration at the Springpole alkaline gold project near Red Lake Ontario, a 5M ounce gold deposit.
- Dr. Hennigh obtained a Ph.D. in Geology/Geochemistry from the Colorado School of Mines.

2020 – The Path to Discovery



GROWTH

- Enhanced leadership team with additions to Management and Technical Advisory Board
- **Added Kingsway Gold Project to portfolio**



EXPLORATION

- 1,670m of rotary air blast (RAB) drilling
- 8,653 soil and 992 rock samples
- 233-line km of Mag-VLF-EM geophysics
- Prospecting and mapping
- **Discovery of visible gold at Big Vein**



CORPORATE

- Strengthened balance sheet
- Cash \$35 million
- No debt
- **Fully funded for 2021 exploration**



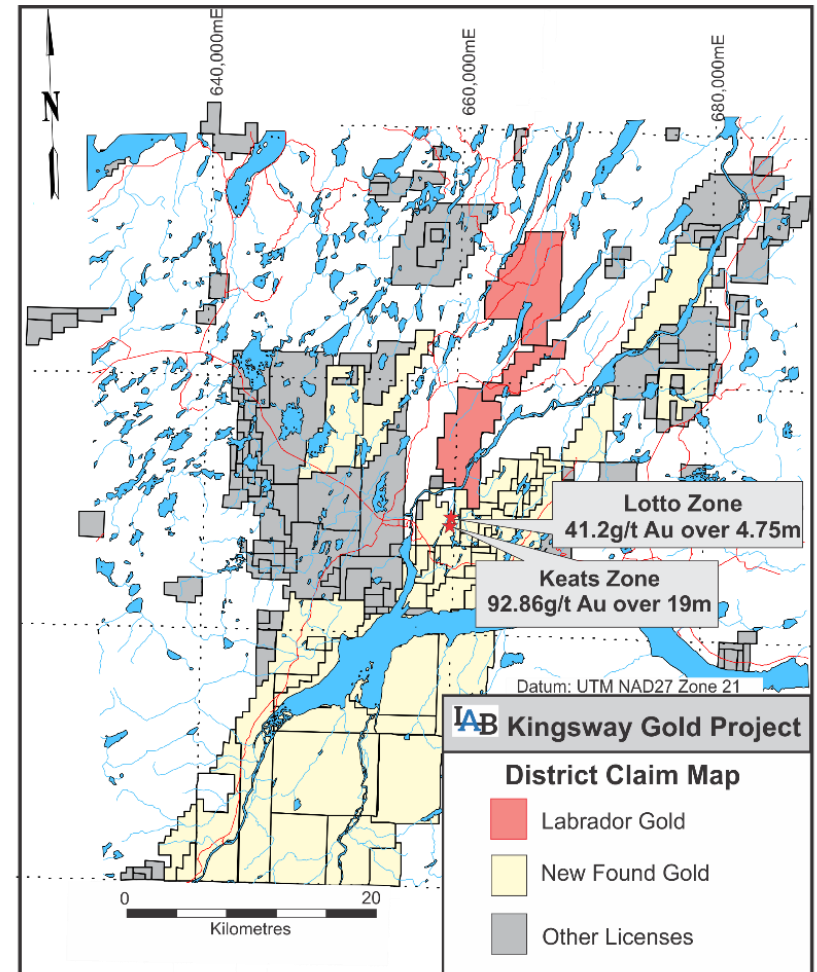
MARKET

- Improved liquidity and market visibility
- Increased institutional ownership from 17.4% to 26.6%
- Started trading on OTCQX Symbol NKOSF
- **Increased average daily trading value from C\$925 to C\$586,058**

Our Flagship Project

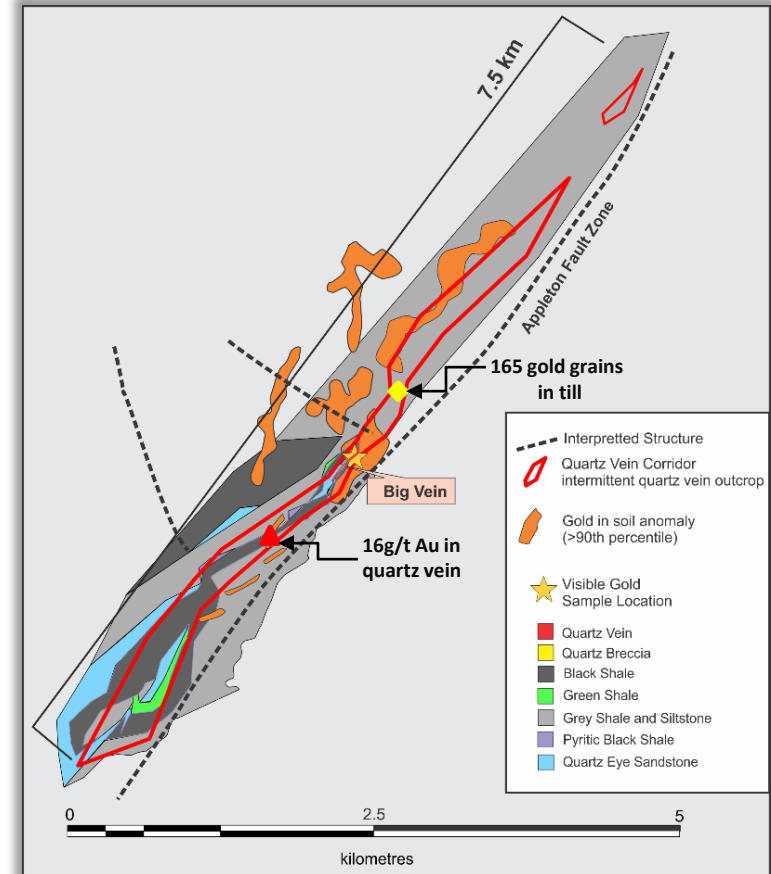
Kingsway Property

- Consists of three Licenses covering 77 square kilometers
- Claim blocks cover approximately 22 kilometres of strike length of two crustal scale faults, the Dog Bay Line and the Appleton Fault zone
- Excellent infrastructure - 18km from Gander, road accessible, nearby electricity and plentiful water
- **Target:** High grade epizonal gold associated with major crustal structures and associated faults



Kingsway – Quartz Vein Corridor

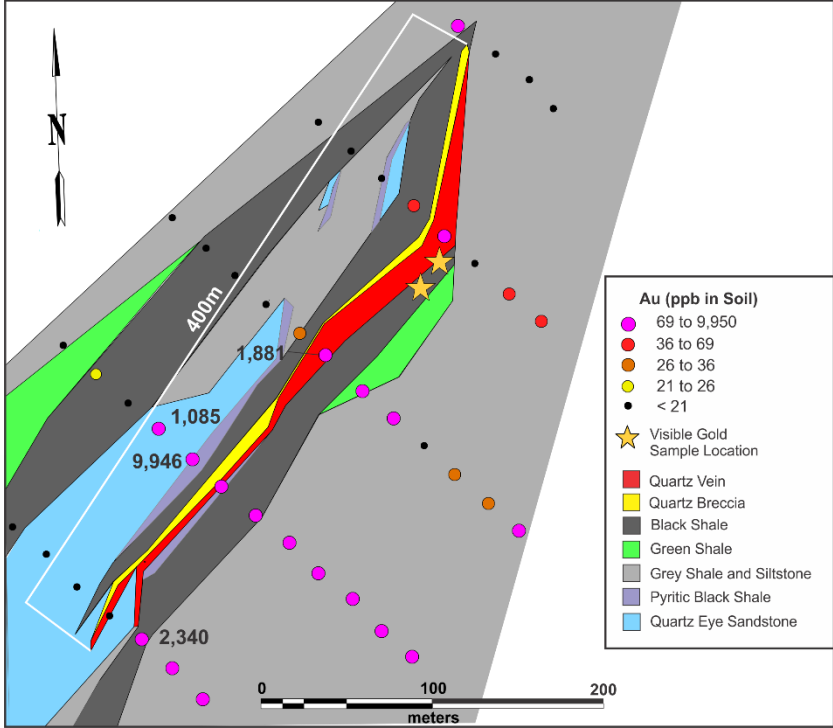
- 7.5 km northeast-southwest trending corridor of intermittent quartz vein outcrop
- Adjacent to the Appleton Fault Zone
- Includes Big Vein and visible gold occurrences
- Coincident gold in soil anomalies to the northeast and southwest of Big Vein
- Till sample with 165 mostly pristine gold grains 900m NE of Big Vein
- 16g/t Au grab sample 1.2km SW of Big Vein
- Similar geology to gold occurrences elsewhere in the district



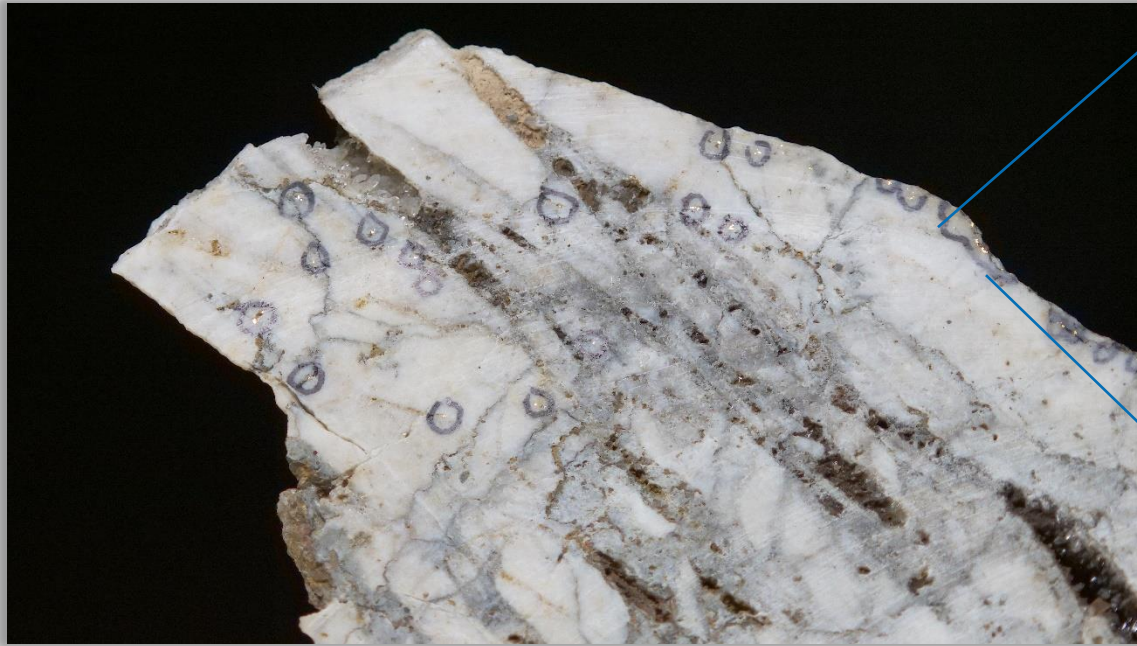
Kingsway – Visible Gold Discovery

- Five occurrences of visible gold found in quartz vein
- Up to 9,946ppb gold in soil samples over 300m along strike to southwest of visible gold occurrences
- Quartz vein (Big Vein) traced over 400m
- Big Vein occurs within the larger northeast-southwest trending quartz vein corridor

**Big Vein
Discovery Outcrop**



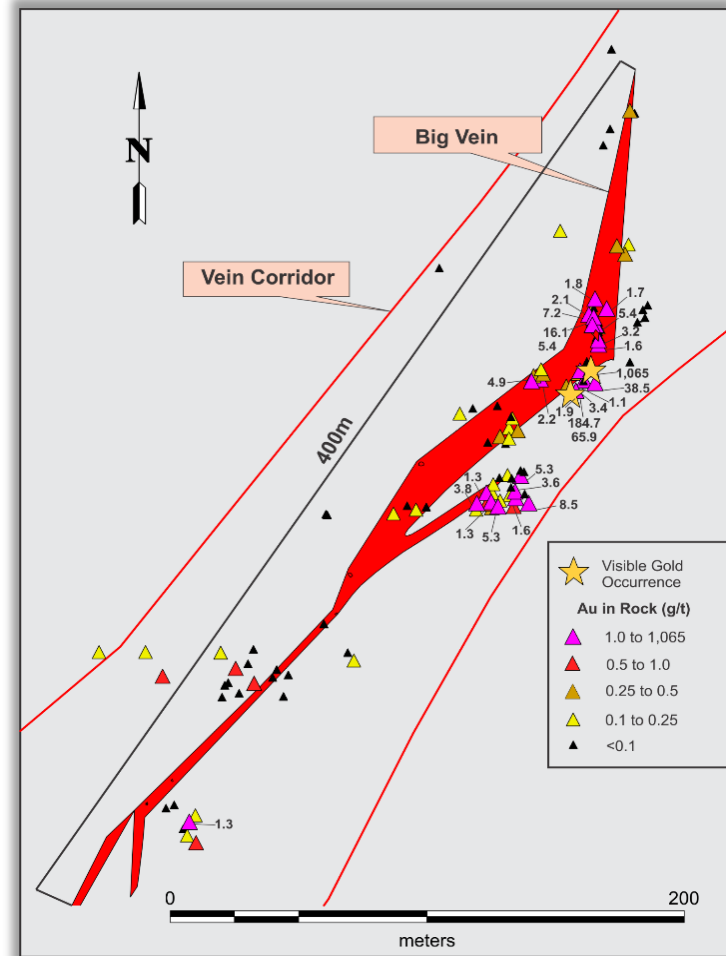
Kingsway – Visible Gold (Big Vein Target)



Assayed 1,065 g/t Au
Many characteristics of epizonal
style gold mineralization

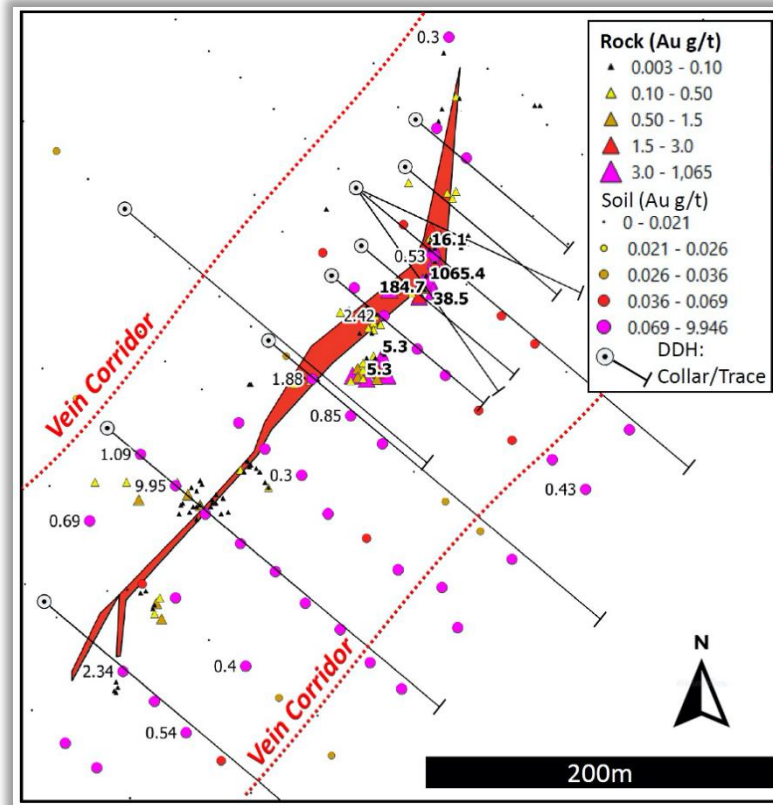
Kingsway – Big Vein Sampling

- Gold values in visible gold samples include 38.5 g/t, 65.9 g/t, 184.7 g/t and 1,065 g/t
- **Significant (>1 g/t Au) gold values over a 100 metre strike length north and south of visible gold occurrences**
- Many samples taken from the southwest portion of the vein are pending results



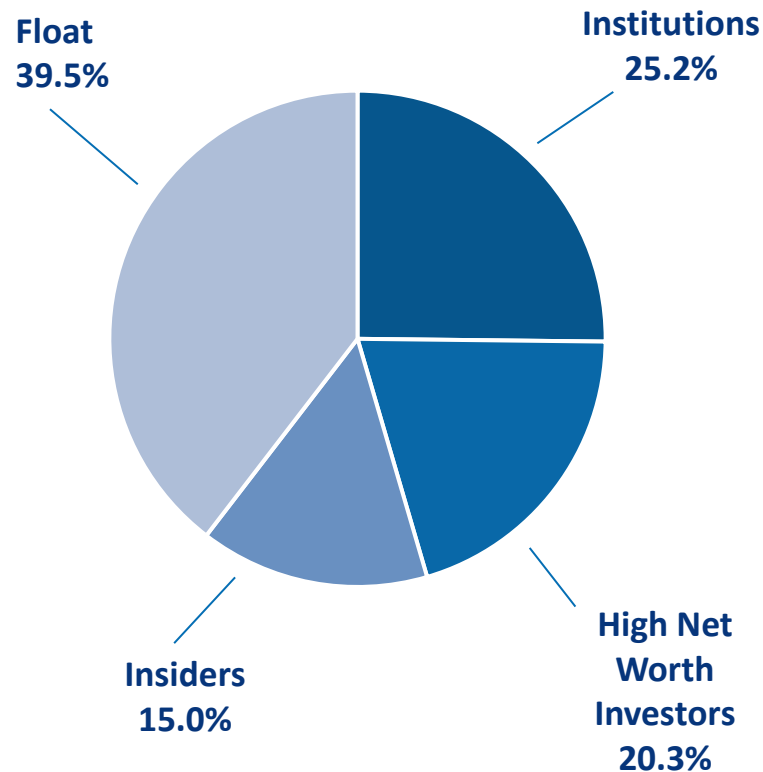
Kingsway – Big Vein Drill Program

- Labrador Gold has started a 20,000m drill program to test high-grade epizonal orogenic gold targets at Big Vein and the quartz vein corridor.
- The program initially consists of 43 holes testing shallow mineralization below the visible gold showings and over a 350m strike length of Big Vein.



Share Structure

Ticker(s)	TSX-V: LAB FSE: 2N6 OTC: NKOSF
Share Price – June 1st, 2021	\$1.23
Market Capitalization	~\$180 million
Issued and Outstanding Shares	146.4M
Warrants	49.9M
Options	7.1M
Fully Diluted	203.4M
Debt	Nil
Insider Ownership:	13.9%
Eric Sprott	12.4%
Management	2.6%



Acknowledgements

Newfoundland and Labrador Ministry of Natural Resources' Junior Exploration Assistance (JEA) Program for its financial support for exploration of the Kingsway property.

Field Crew

John Clarke – Project Manager
Mark Richardson – Project Geologist
Jamie Osmond - Prospector
Jerry Russell - Prospector

Contractors

GroundTruth Exploration



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