



**Corporate Presentation**  
**March 2021**

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**TSX-V: LAB**  
**FNR: 2N6**  
**OTCQX: NKOSF**

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The technical content of this presentation has been prepared by Roger Moss, Ph.D., P.Geo. the company's qualified person.

# Labrador Gold – A Golden Opportunity

- Flagship Kingsway gold project located in the Gander Gold District
- Two Labrador projects with potential for discovery of new gold district(s)
- Experienced exploration team with success in finding and advancing gold deposits (>17Moz)
- **Strong cash position** –C\$11M (no debt)
- Politically stable jurisdiction supportive of mineral exploration



# Exploration Management

## Roger Moss, Ph.D., P.Geo

### President & CEO

- Professional geologist with 20 years international experience in copper and gold exploration.
- Instrumental in discovery of the multi-million ounce Navachab gold deposit in Namibia.
- 16 years in senior management roles with junior companies.
- Adjunct Professor in Lassonde Mineral Engineering Program.

## Shawn Ryan

### Technical Advisor

- 20 years of gold exploration experience including discovery of 7.5M ounces Au in three deposits.
- Recipient of the 1998 Yukon Chamber of Mines Prospector of the Year Award, 2010 Spud Huestis Award, and 2011 PDAC Prospector of the Year Award.
- Founder & Technical Advisor of GroundTruth Exploration, developer of innovative exploration techniques (e.g. Drones to Drill) with significant experience in northern Canada.

## Matt Lapointe, P.Geo

### VP Exploration

- 15 years of greenfield and brownfield precious metal exploration throughout Canada and internationally.
- Most recently Chief Geologist for TMAC Resources where he developed exploration strategy and managed regional exploration of the 1,600 km<sup>2</sup> Hope Bay Project in Nunavut.
- Brownfield targeting at the active Doris gold mine and two advanced stage gold deposits.

## Quinton Hennigh, Ph.D., P.Geo

### Technical Advisor

- 25 years of exploration experience, mainly gold related.
- Early in his career, he explored for major mining firms including Homestake Mining Company, Newcrest Mining Ltd and Newmont Mining Corporation.
- Joined the junior mining sector in 2007 and has been involved with a number of Canadian listed gold companies including Gold Canyon Resources where he led exploration at the Springpole alkaline gold project near Red Lake Ontario, a 5M ounce gold deposit.
- Dr. Hennigh obtained a Ph.D. in Geology/Geochemistry from the Colorado School of Mines.

# 2020 – The Path to Discovery



## GROWTH

- Enhanced leadership team with additions to Management and Technical Advisory Board
- Added Kingsway Gold Project to portfolio**



## EXPLORATION

- 1,670m of rotary air blast (RAB) drilling
- 8,653 soil and 992 rock samples
- 233-line km of Mag-VLF-EM geophysics
- Prospecting and mapping
- Discovery of visible gold at Big Vein**



## CORPORATE

- Strengthened balance sheet
- Cash \$11 million
- No debt
- Fully funded for 2021 exploration**



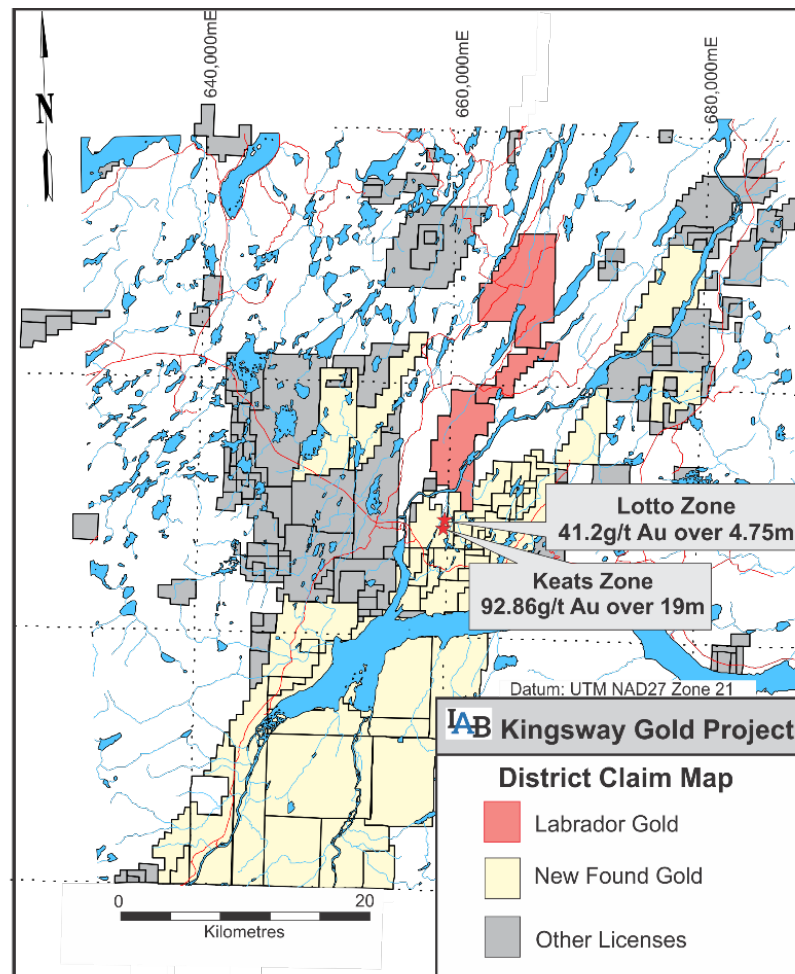
## MARKET

- Improved liquidity and market visibility
- Increased institutional ownership from 17.4% to 22.3%
- Started trading on OTCQX Symbol NKOSF
- Increased average daily trading value from C\$925 to C\$200,754**

# Our Flagship Project

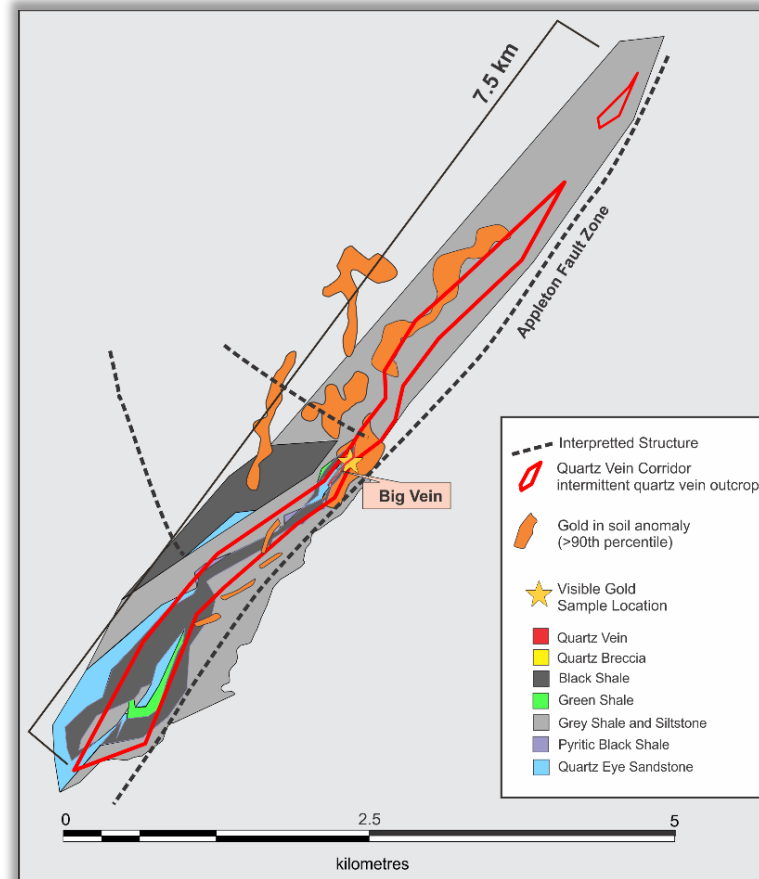
## Kingsway Property

- Consists of three Licenses covering 77 square kilometers
- Claim blocks cover approximately 22 kilometres of strike length of two crustal scale faults, the Dog Bay Line and the Appleton Fault zone
- Excellent infrastructure - 18km from Gander, road accessible, nearby electricity and plentiful water
- **Target:** High grade epizonal gold associated with major crustal structures and associated faults



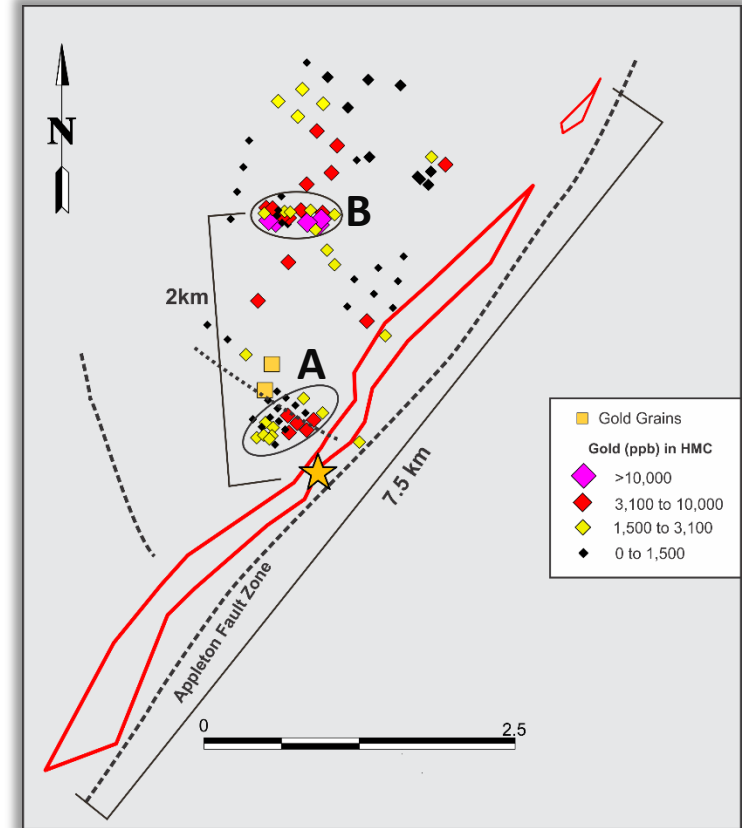
# Kingsway – Quartz Vein Corridor

- **7.5 km northeast-southwest trending corridor** of intermittent quartz vein outcrop
- Adjacent and parallel to the interpreted trend of the Appleton Fault Zone
- Includes Big Vein and visible gold occurrences
- Coincident gold in soil anomalies to the northeast and southwest of Big Vein
- Similar geology to gold occurrences elsewhere in the district



# Kingsway – GMC

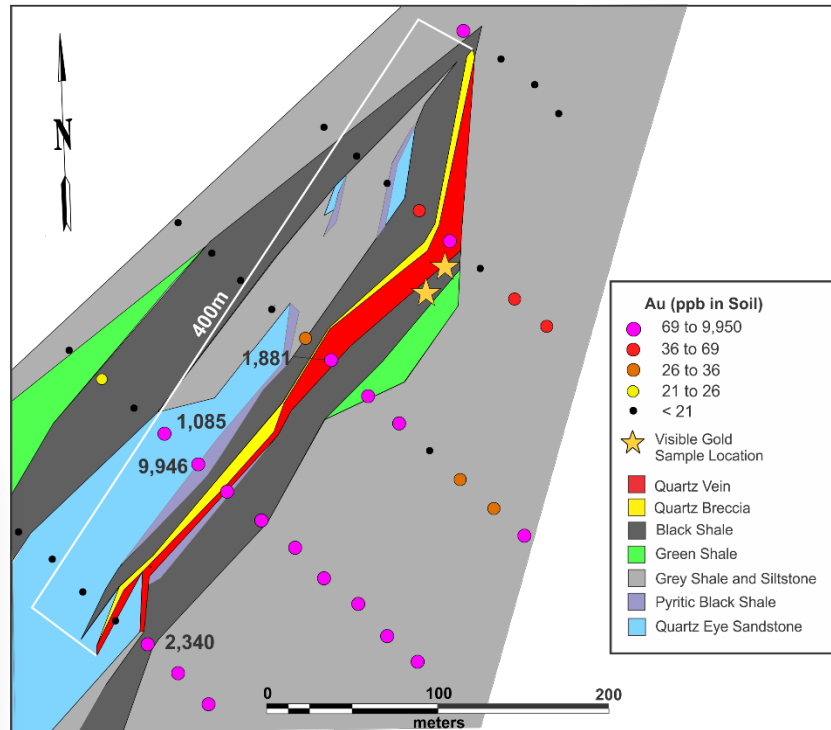
- Heavy mineral (HMC) concentrates from historical till sampling show two significant anomalies north of visible gold showing
- South to north ice direction suggests Anomaly A could result from visible gold occurrences at Big Vein
- **More intense Anomaly B with numerous values >10,000ppb is 2km north of visible gold** occurrences suggesting another source between the anomaly and visible gold



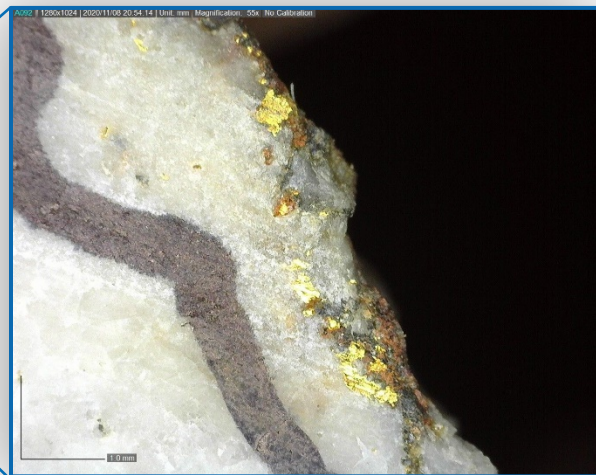
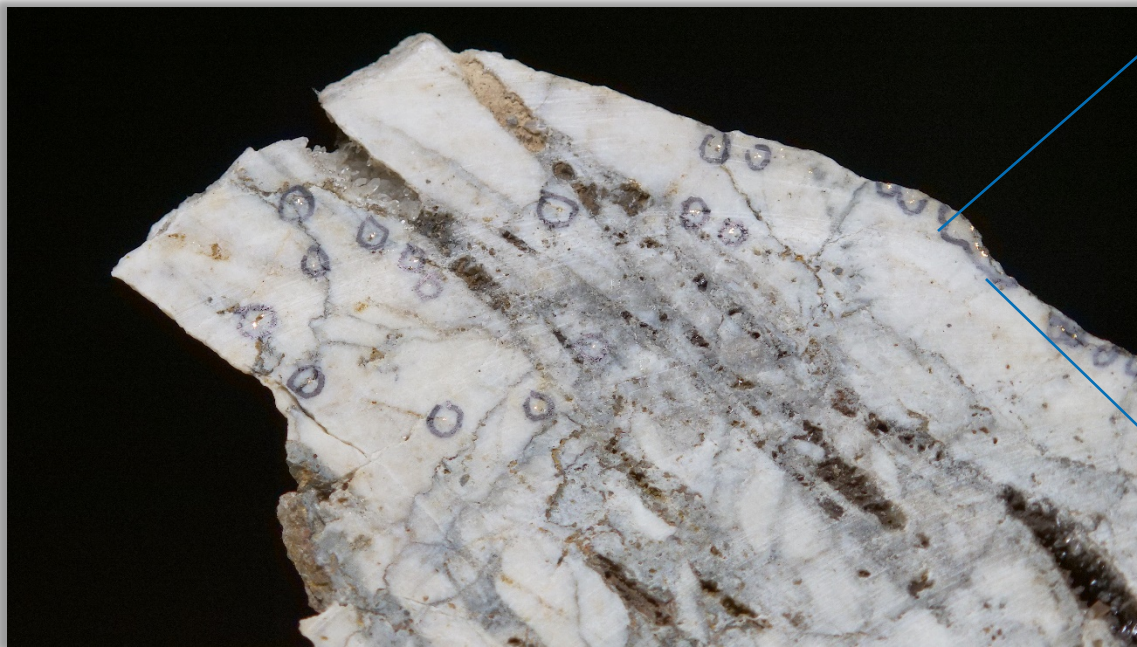
# Kingsway – Visible Gold Discovery

- Five occurrences of visible gold found in quartz vein
- Up to 9,946ppb gold in soil samples over 300m along strike to southwest of visible gold occurrences
- Quartz vein (Big Vein) traced over 400m
- Big Vein occurs within the larger northeast-southwest trending quartz vein corridor

**Big Vein  
Discovery Outcrop**



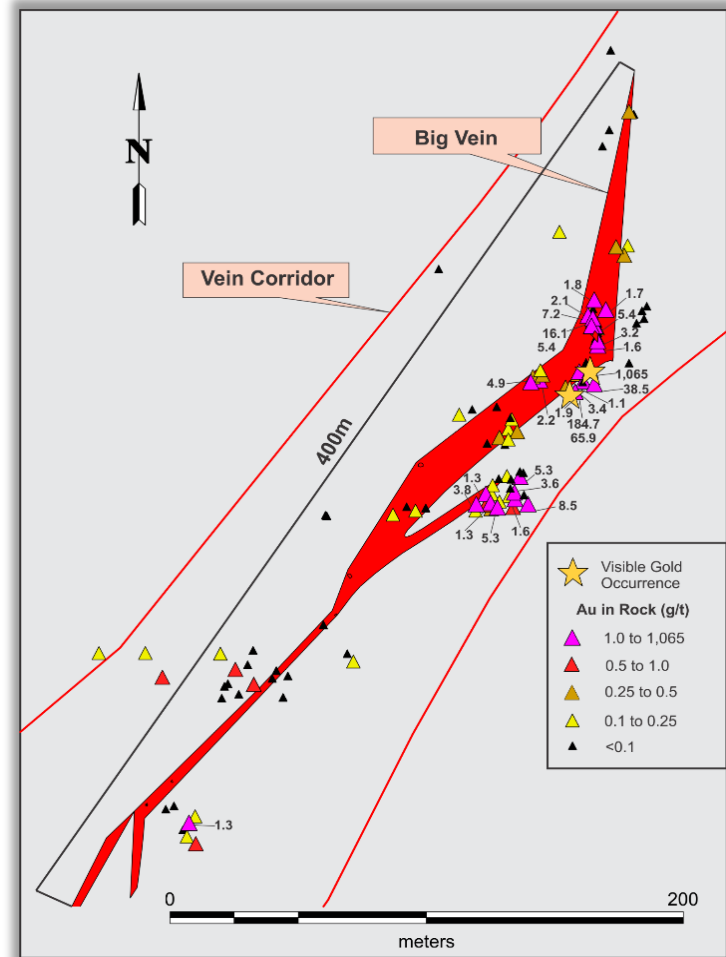
# Kingsway – Visible Gold (Big Vein Target)



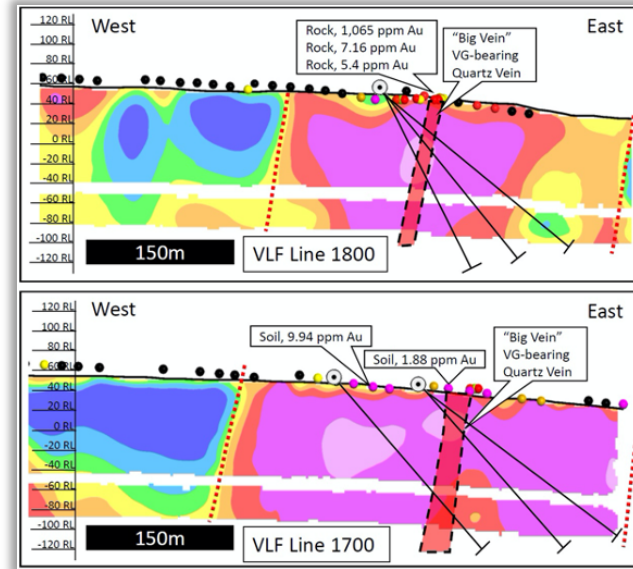
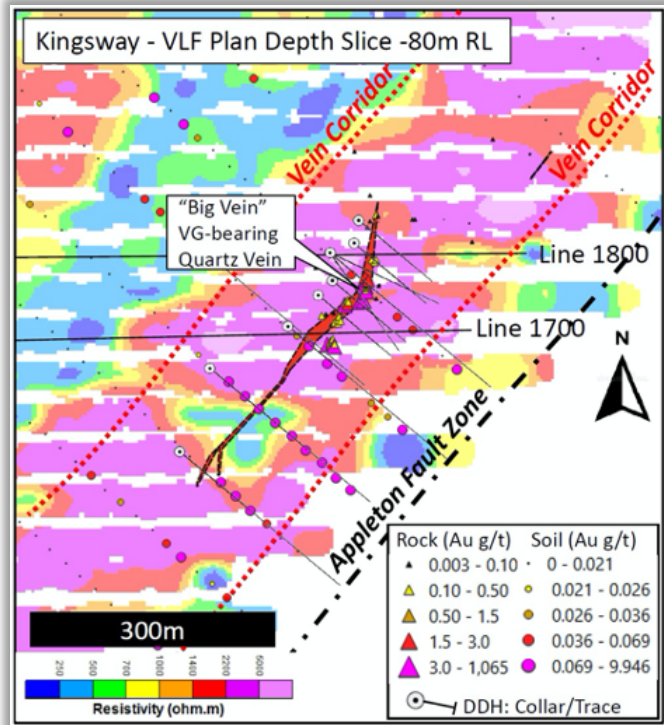
**Assayed 1,065 g/t Au**  
Many characteristics of epizonal  
style gold mineralization

# Kingsway – Big Vein Sampling

- Gold values in visible gold samples include 38.5 g/t, 65.9 g/t, 184.7 g/t and 1,065 g/t
- **Significant (>1 g/t Au) gold values over a 100 metre strike length north and south of visible gold occurrences**
- Many samples taken from the southwest portion of the vein are pending results



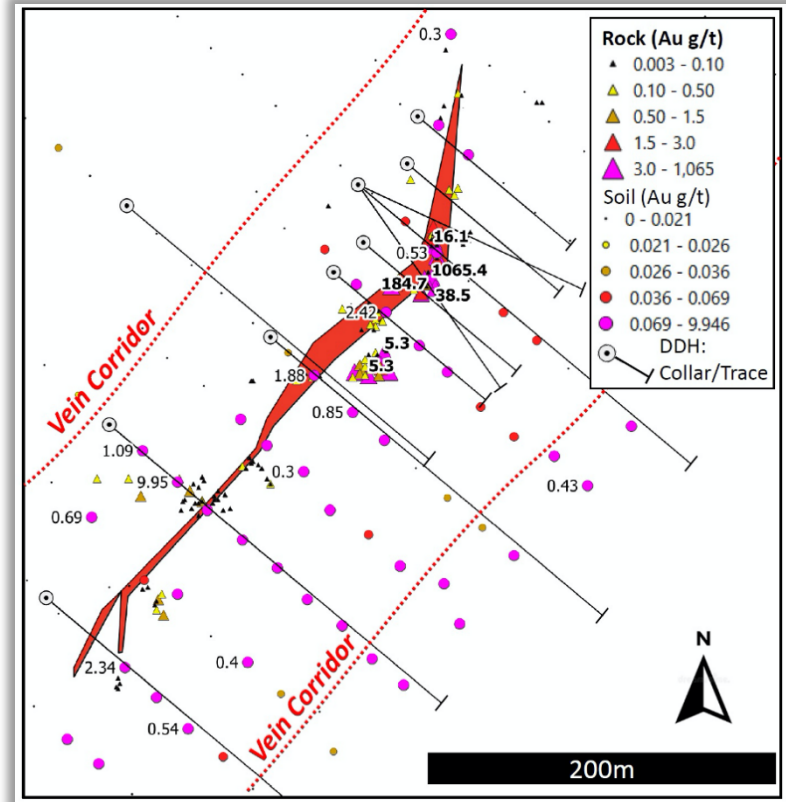
# Kingsway – VLF Results



- Results of a VLF-EM survey from Big Vein highlight steeply-dipping high-resistivity features that are interpreted to represent zones of quartz veining and/or silicification
- A high-resistivity anomaly is also shown to outline the north-east trending quartz vein corridor indicating more widespread quartz veining and or silicification

# Kingsway – Big Vein Drill Program

- Labrador Gold plans an initial 10,000m drill program to test high-grade epizonal orogenic gold targets at Big Vein.
- The program will consist of 43 holes testing shallow mineralization below the visible gold showings and over a 350m strike length .
- Drilling will begin shortly after approval of permits



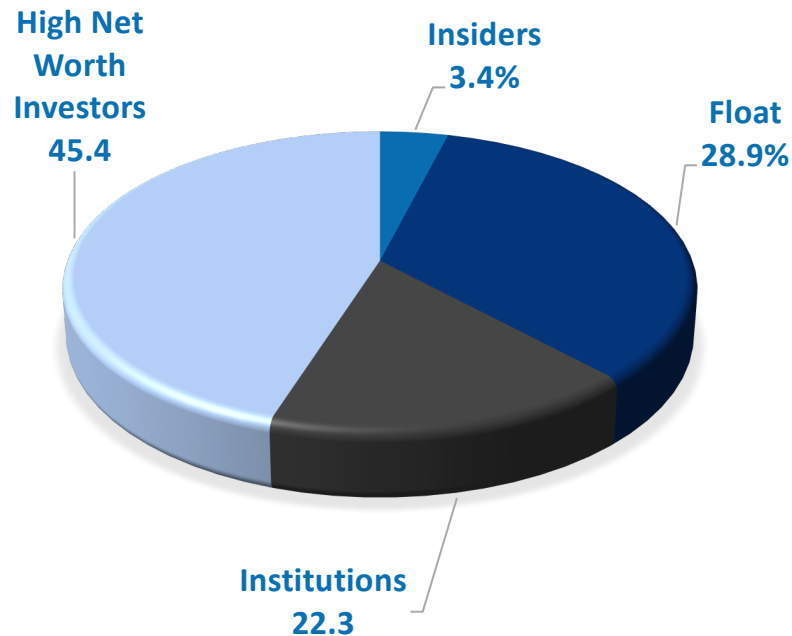
# 2020-2021 Exploration Progress - Kingsway

- Detailed soil sampling (8,700 Samples) to define anomalous gold zones Complete
- Detailed ground magnetics and VLF-EM (230 line km) to delineate structures under cover Complete
- Controlled Source Audio Magnetotellurics survey (20.3 line km) To image major structures at depth Complete
- Follow up mapping and sampling of anomalous zones (1,062 samples) Complete
- Initial RAB drill program (2,600m) to test prospective targets Complete
- Phase 1 diamond drill program (10,000m) Q1 2021



# Share Structure

<b>Ticker(s)</b>	TSX-V: <b>LAB</b> FSE: <b>2N6</b> OTC: <b>NKOSF</b>
<b>Share Price – March 1, 2021</b>	\$0.355
<b>Market Capitalization</b>	\$39.5 million
<b>Issued and Outstanding Shares</b>	111.2M
<b>Warrants</b>	36.0M
<b>Options</b>	7.5M
<b>Fully Diluted</b>	154.7M
<b>Debt</b>	Nil
<b>Insider Ownership:</b>	<b>16.97%</b>
Palisades Goldcorp	13.57%
Management	3.4%



# Acknowledgements

Newfoundland and Labrador Ministry of Natural Resources'  
Junior Exploration Assistance (JEA) Program for its financial  
support for exploration of the Kingsway property.

## Field Crew

John Clarke – Project Manager  
Mark Richardson – Project Geologist  
Jamie Osmond - Prospector  
Jerry Russell - Prospector  
Louise Moyles – Cook

## Contractors

GroundTruth Exploration



# Contact Us

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