



# Corporate Presentation

FALL 2020

TSX-V: LAB  
FNR: 2N6  
OTCQX: NKOSF

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The technical content of this presentation has been prepared by Roger Moss, Ph.D., P.Geo. the company's qualified person.

# Labrador Gold – A Golden Opportunity

- Kingsway project adjacent to and along strike to New Found Gold (NFG).

- *New Found Gold Discovery (93g/t Au over 19m) near Gander, Newfoundland.*
- *Targeting Fosterville – Style gold mineralization*

- Two Labrador projects with potential for discovery of new gold district(s).

- Experienced exploration management with success in finding gold deposits (>17Moz).

- **Strong cash position** –C\$6.2M with additional \$4.05M expected by end of October

- Politically stable jurisdiction supportive of mineral exploration.



# Exploration Management

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## Shawn Ryan - Technical Advisor

- 20 years of gold exploration experience resulting in the discovery of 7.5M ounces Au in three deposits.
- Recipient of the 1998 Yukon Chamber of Mines Prospector of the Year Award, 2010 Spud Huestis Award, and 2011 PDAC Prospector of the Year Award.
- Founder & Technical Advisor of GroundTruth Exploration, developer of innovative exploration techniques (e.g. Drones to Drill) with significant experience in northern Canada.



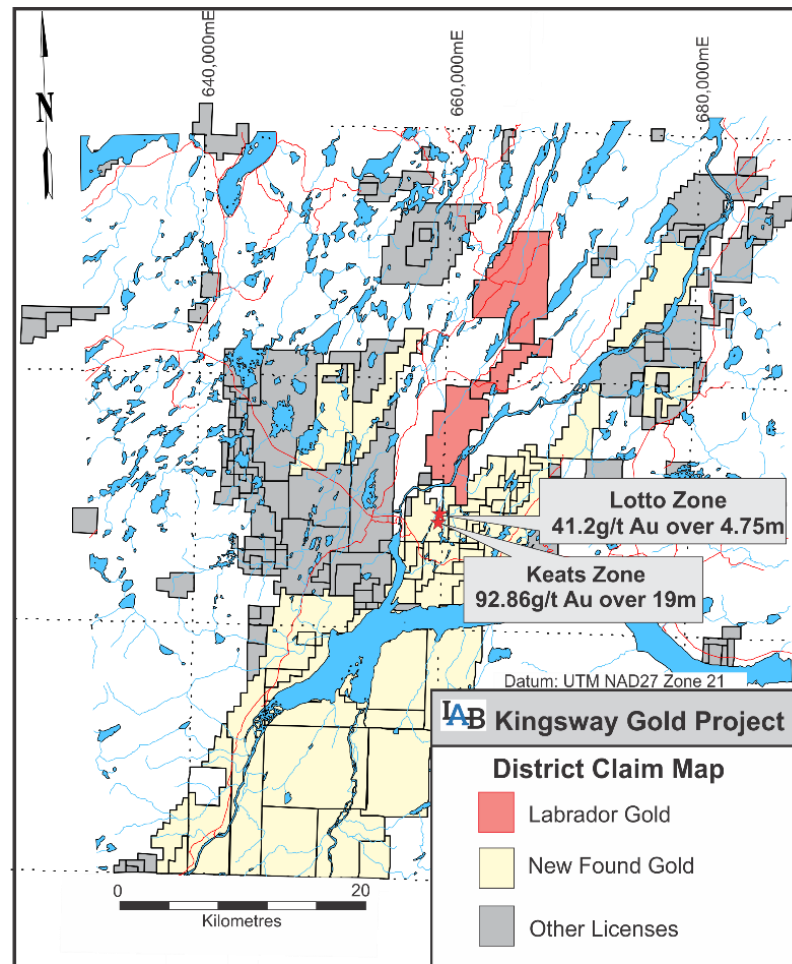
## Roger Moss, P.Geol – President & CEO

- Professional geologist with 20 years international experience in copper and gold exploration.
- Instrumental in discovery of the multi-million ounce Navachab gold deposit in Namibia.
- 16 years in senior management roles with junior companies.
- Ph.D. from University of Toronto, currently adjunct Professor in Lassonde Mineral Engineering Program.

# Labrador Gold's Flagship Project

## Kingsway Property

- Consists of three claim blocks covering 77 square kilometers.
- Kingsway South block is contiguous with New Found Gold's Queensway project to the south and is located approximately 2.5km northeast of their recent high grade gold discovery at Lotto.
- Claim blocks cover approximately 22 kilometres of strike length of crustal scale faults, including the Dog Bay Line and the Appleton Fault zone.
- 3 years of recent exploration show gold anomalies in till, vegetation and soil associated with the fault zone on the Kingsway claim blocks.
  - *Exploration covered an area of 675 square kilometres and successfully reduced the area to the most prospective 77 square kilometres in three claim blocks*
- Excellent infrastructure - 18km from Gander, road accessible, nearby electricity, rail and plentiful water.
- **Target:** High grade gold associated with major crustal structures and associated faults.





# Kingsway – Primed for Discovery

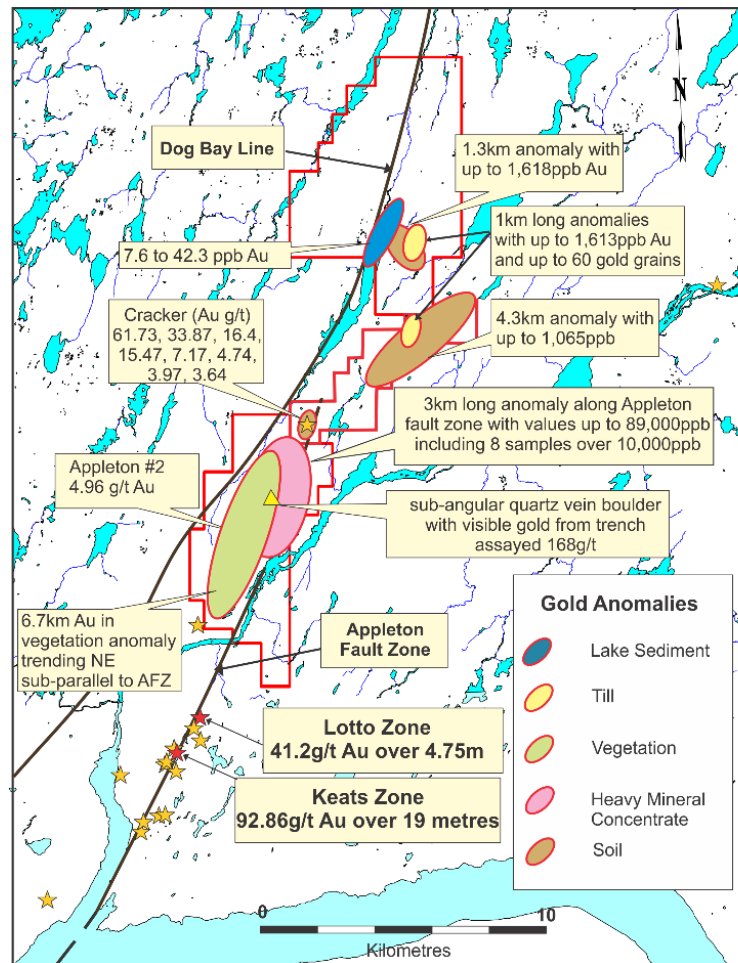
Previous operators completed over 1,758 till samples 3,724 vegetation samples 2,381 till XRF samples and 2,958 soil samples taken over a 45km by 15km (675 square kilometre) area.

Historical work at Kingsway shows significant gold anomalies in all sample media collected on the three Claim Blocks including up to:

- 168 g/t Au in quartz vein boulder containing visible gold
- 61.73 g/t Au in outcrop
- 89 g/t Au in heavy mineral concentrates
- 3.78 g/t Au in stream sediment
- 2.6 g/t Au in soil
- 15 till samples containing gold grains
- Multiple kilometer anomalies in soil, vegetation, till and heavy mineral concentrate.

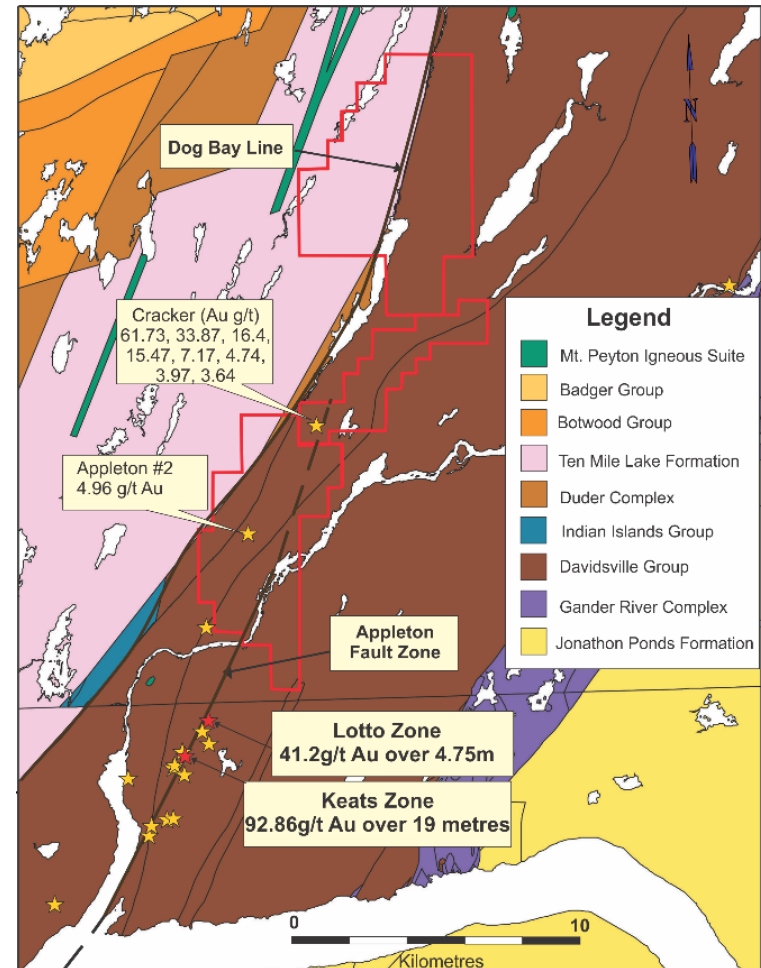
Gold anomalies associated with the Appleton fault zone that runs through the Kingsway claim blocks.

*Significant database from over 30 years of exploration in the district.*



# Kingsway - Major Structures

- The New Found Gold discovery hole drilled into the Keats gold showing intersected **92.86 g/t Au over 19.0 metres**.
- The Keats showing is one of many showings in the district associated with gold in soil anomalies.
- Keats and the other high grade (**>5g/t**) gold showings occur along the Appleton Fault Zone.
- The same fault zone continues through the Kingsway property.
- Together the Appleton Fault Zone and the Dog Bay line extend more than 20km across the three claim blocks.
- Such structures play important roles in localizing gold mineralization.



# Kingsway – Geochemical Surveys

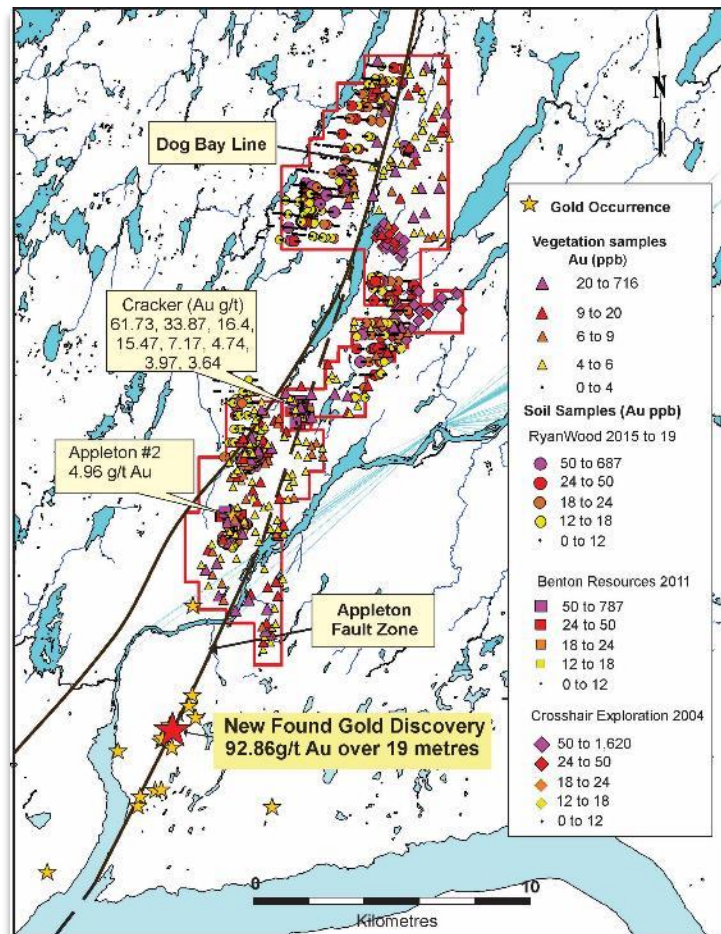
Regional geochemical surveys over the past three years demonstrated significant gold anomalies in till, vegetation and soil samples.

The north northeast trend of gold anomalies on the south block follows the same trend as the occurrences on the New Found Gold claims to the south.

Many of the gold occurrences in the district, including the Keats showing, were found by following up gold in soil anomalies associated with major structures.

Gold in soil anomalies may be indicative of source areas for the gold mineralization.

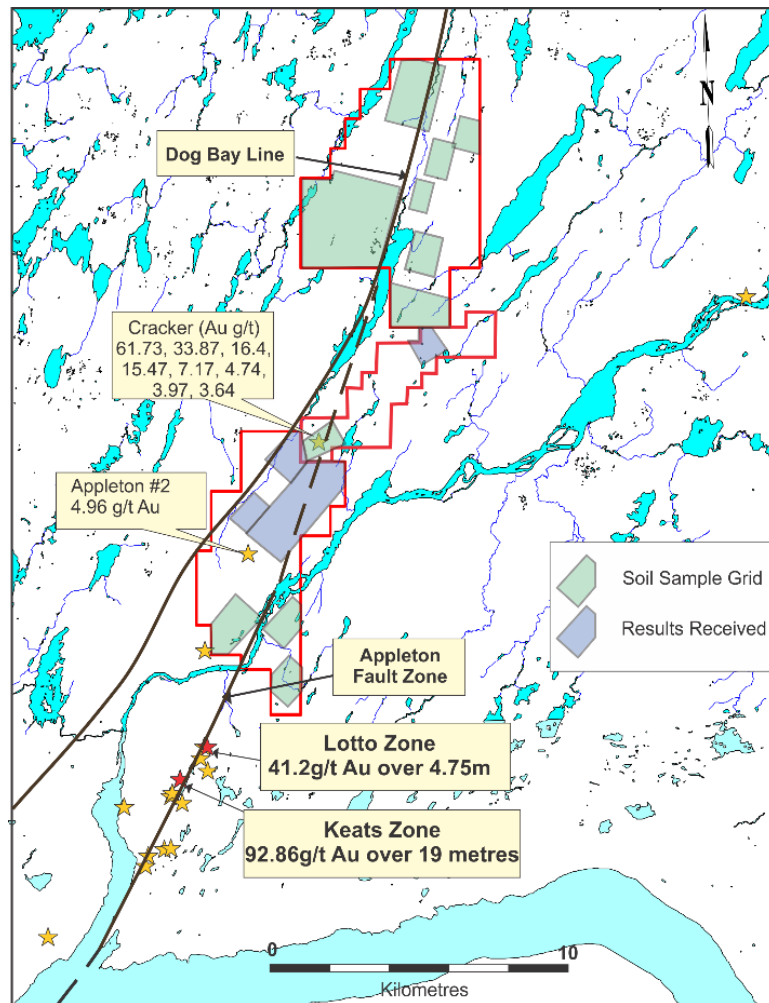
***Results of geochemical surveys suggest excellent potential for gold deposits associated with the Appleton fault zone.***





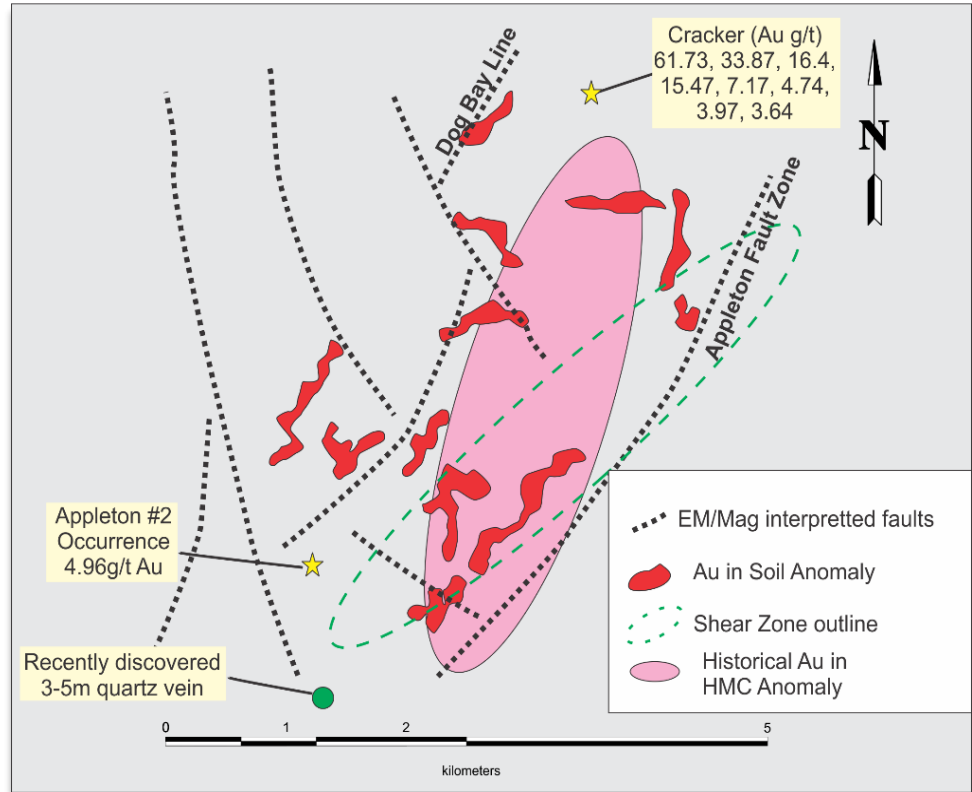
# Kingsway – 2020 Soil Survey

- 10,000 soil samples planned to cover large parts of property
- 15 grids with lines 100m apart and samples every 25m
- Focussed along the Appleton Fault Zone and Dog Bay Line
- Results received for 4 grids to date



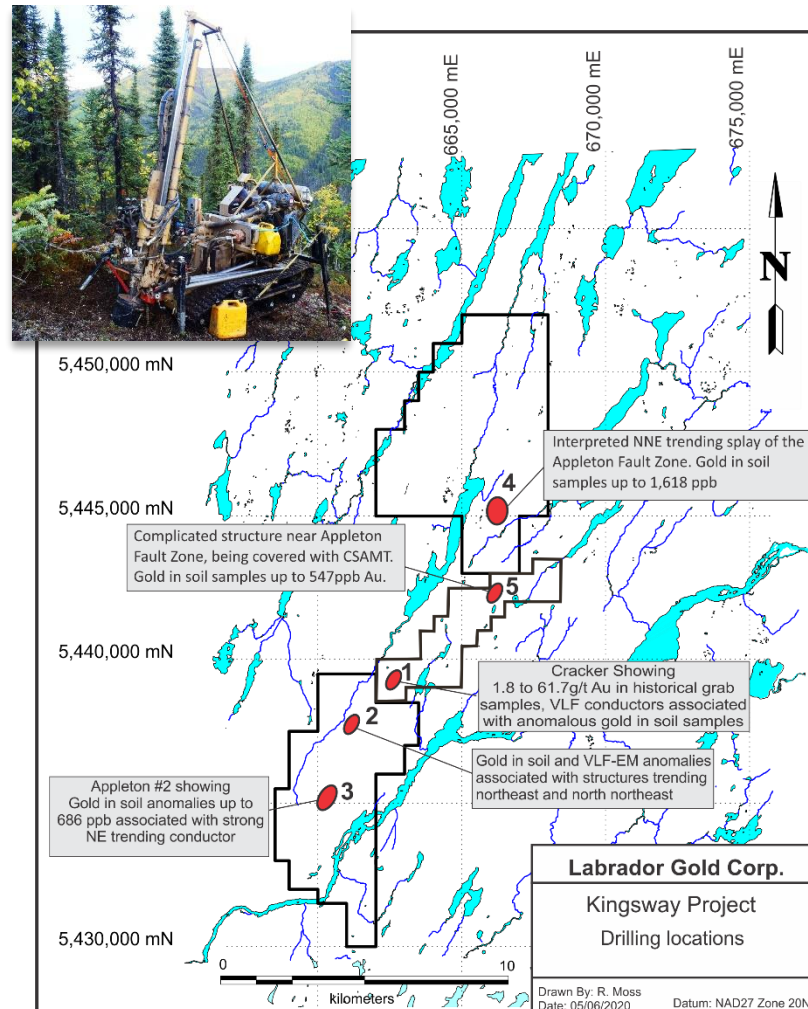
# Kingsway – Soil

- Gold concentration up to 2,203ppb (2.2g/t Au) with 50 samples greater than 100ppb (0.1g/t Au)
- Four areas of significant gold in soil anomalies with values up to 898ppb Au adjacent to Appleton Fault Zone
- Anomalies cover a total strike length of 2.1km and are coincident with a shear zone outlined over 2.5km



# Kingsway – 1<sup>st</sup> Phase Drill Program

- Initial 2,600 metres of rotary air blast drilling (RAB) drilling in up to 30 holes
- Drill holes will test coincident gold in soil and VLF-EM anomalies
- Historically, this strategy has led to the discovery of new occurrences in the district
- Initial drilling will be carried out in five areas of the property including around the Cracker and Appleton #2 gold showings
- Historical grab samples from these showings assayed from below detection (<5ppb) up to 61.73g/t Au and 4.96g/t Au, respectively



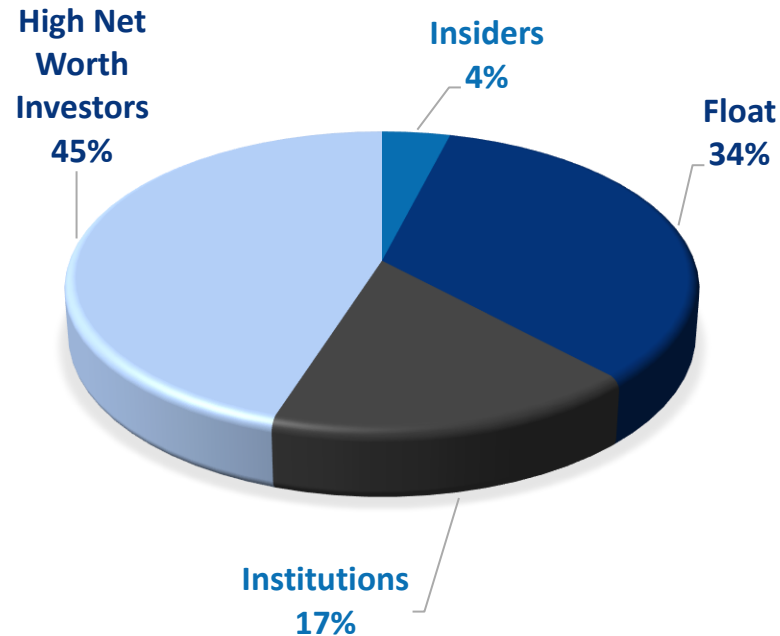
# 2020 Exploration progress – Kingsway Project

- |  |          |
|--|----------|
| ○ Detailed soil sampling<br>to define anomalous gold zones                               | Complete |
| ○ Detailed ground magnetics and VLF-EM<br>to delineate structures under cover            | Ongoing  |
| ○ Controlled Source Audio Magnetotellurics (CSAMT)<br>To image major structures at depth | Ongoing  |
| ○ Follow up prospecting and mapping of anomalous zones                                   | Ongoing  |
| ○ Initial drill program to test prospective targets                                      | Started  |



# Share Structure

<b>Ticker(s)</b>	TSX-V: LAB FSE: 2N6 OTC: NKOSF
<b>Share Price – October 16th, 2020</b>	\$0.42
<b>Market Capitalization</b>	\$38.47 million
<b>Issued and Outstanding Shares</b>	91.6M
<b>Warrants</b>	37.9M
<b>Options</b>	6.7M
<b>Fully Diluted</b>	136.2M
<b>Debt</b>	Nil
<b>Significant Shareholders</b>	
Plethora Precious Metals	8%
Palisades GOLDCORP	6.75%
Shawn Ryan	5.4%
Management	3.6%





# THANK YOU

We wish to acknowledge the Newfoundland and Labrador Ministry of Natural Resources' Junior Exploration Assistance (JEA) Program for its financial support for exploration of the Kingsway property.



# Contact Us

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